

A large, vibrant purple jellyfish with many tentacles resting on a sandy beach. The jellyfish is the central focus, with its bell-shaped body and numerous long, thin tentacles extending outwards. The background shows a blurred beach and ocean, suggesting a natural habitat. The overall color palette is dominated by the purple of the jellyfish and the blue of the water and sky.

Biologic Treatments for MSK Conditions
PT/ATC Sports Conference
2022

Brian Feeley, MD
Chief, Sports Medicine and Shoulder Surgery

Disclosures

- Consultant—Bioniks, Kaliber
- Research—NIH, Orthofix, VA Healthcare, Stryker
- Editorial-JSES, CRMSM, JOR
- Advisory Boards—NFL



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Selling Stem Cells in the USA: Assessing the Direct-to-Consumer Industry

Leigh Turner^{1,*} and Paul Knoepfler^{2,3,*}

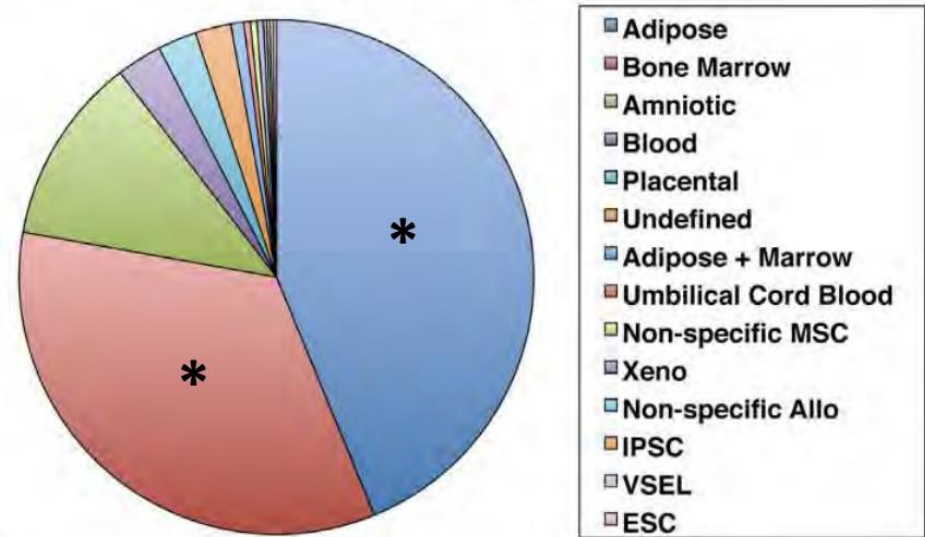
State	N
California	113
Florida	104
Texas	71
Colorado	37
Arizona	36
New York	21

Hotspot Cities	N						
Beverly Hills	18						
NYC	14						
San Antonio	13						
Los Angeles	12 </tr <tr> <td>Austin</td> <td>11</td> </tr> <tr> <td>Scottsdale</td> <td>11</td> </tr> <tr> <td>Phoenix</td> <td>10</td> </tr>	Austin	11	Scottsdale	11	Phoenix	10
Austin	11						
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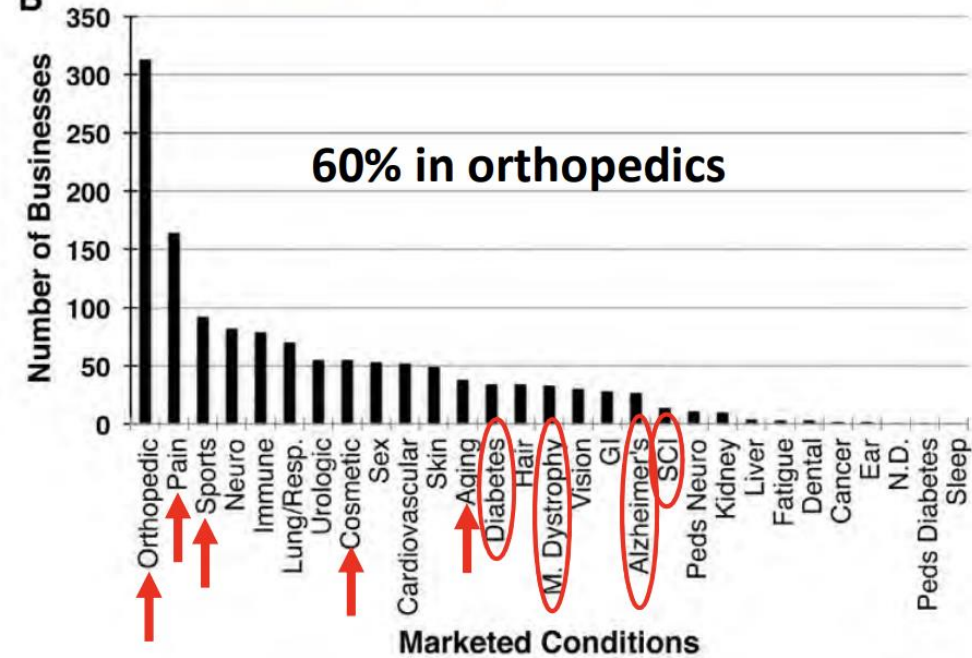


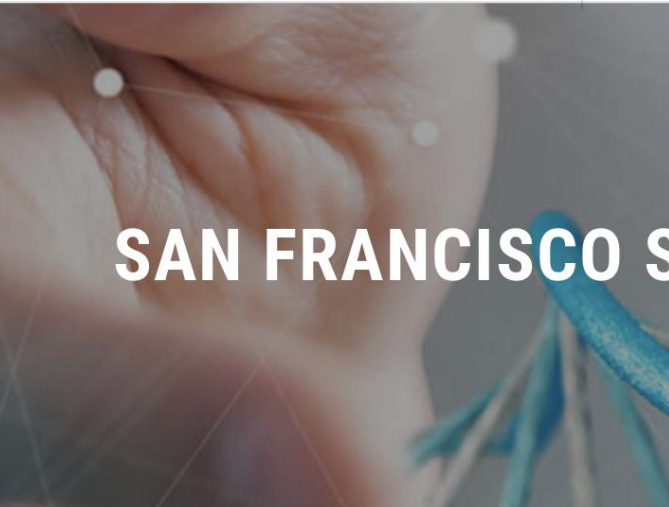
A

Marketed Stem Cell Types



B





SAN FRANCISCO S


Stem Cell Injection Therapy California

Problems with the knees are so common that many people opt for arthroscopic knee surgery in the U.S. arthroscopy is a surgical procedure in which a doctor makes a small incision while looking through an invasive instrument. This procedure requires general or spinal anesthesia, arthroscopy

I am writing this review because I am excited. After 2 years and over 10 doctors, I can finally say my shoulder feels great. I was diagnosed with shoulder rotator cuff tear. I had cortisone shots, and therapy without significant improvement. My orthopedic surgeon insisted that surgery is my only option. Knowing some people who have done this surgery and their mediocre results I didn't feel comfortable with the idea of surgery. On researching the web I found that stem cells are helpful. I educated myself and consulted the doctors at Advanced Stem Cell Institute. The Dr spent a lot of time explaining my options, and show stem cells can help me avoid surgery. He reviewed my MRI and I scheduled the procedure. I have to say that their prices are very competitive, as I shopped around several other offices anywhere from \$4,500-\$6,500. I paid only \$3,500 and it was the best investment. Now 4 months later I am playing baseball with my son again. If you were offered surgery, look into stem cells.



SAN FRANCISCO STEM CELL THERAPY

 Billy ×

Welcome to Advanced Stem Cell Institute! A live, real person is available to talk at no obligation. How can we help you?

 1 

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PRP-Platelet Rich Plasma



The market will be **ACCELERATING**
growing at a **CAGR** of nearly

11%



**INCREMENTAL
GROWTH**

\$820 mn

2017

2022

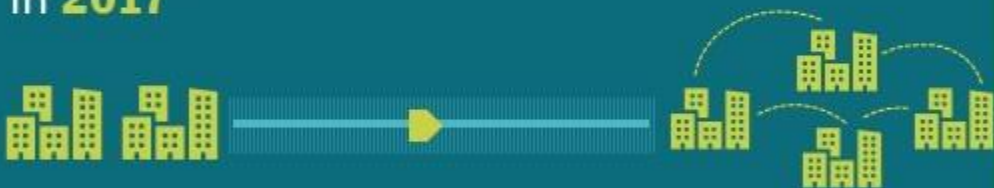


The year-over-year growth rate
for **2018** is estimated at

10.50%



The **AUTOLOGOUS TRANSPLANTS
SEGMENT** occupied **HIGHEST** market share
in **2017**



53%

of the growth will
come from the
AMERICAS

One of the **KEY DRIVERS** for
this market will be the increase in
awareness of stem cell therapy



READ THE REPORT:

GLOBAL STEM CELL THERAPY MARKET
2018-2022

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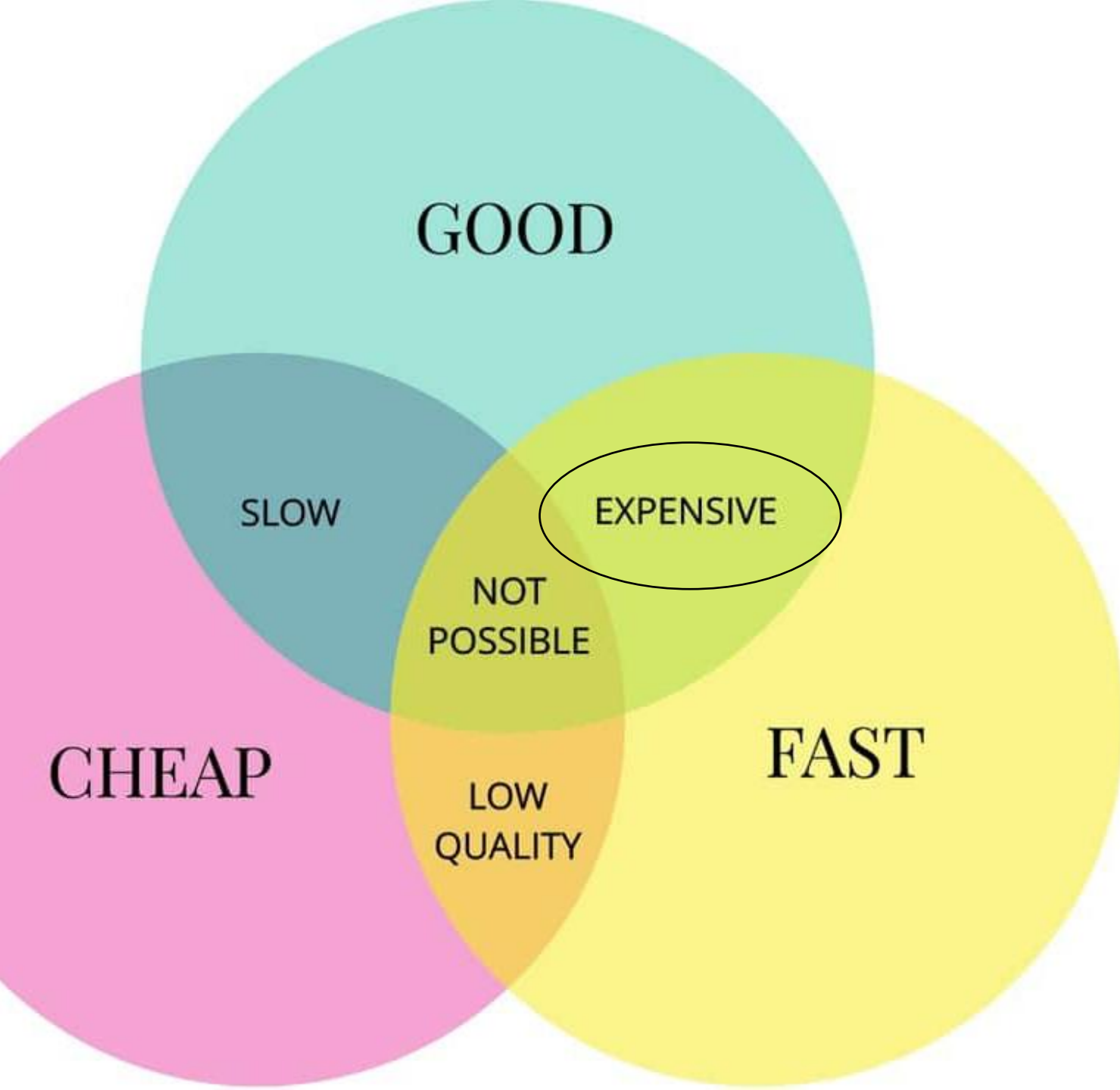
Read them at:

www.technavio.com



technavio





**How Do
You Figure
Out What a
Stem Cell
Procedure
Should
Cost?**

12 People Hospitalized With Infections From Stem Cell Shots



F.D.A. Moves to Stop Rogue Clinics From Using Unapproved Stem Cell Therapies



Dr. Mark Berman, of the Cell Surgical Network, in 2014 at his practice in Beverly Hills. Dr. Berman is a founder of the California Stem Cell Treatment Centers, where patients received an unapproved stem cell treatment made with the help of a smallpox vaccine and other ingredients. Raquel Maria Dillon/Associated Press

WONDERY



BAD BATCH

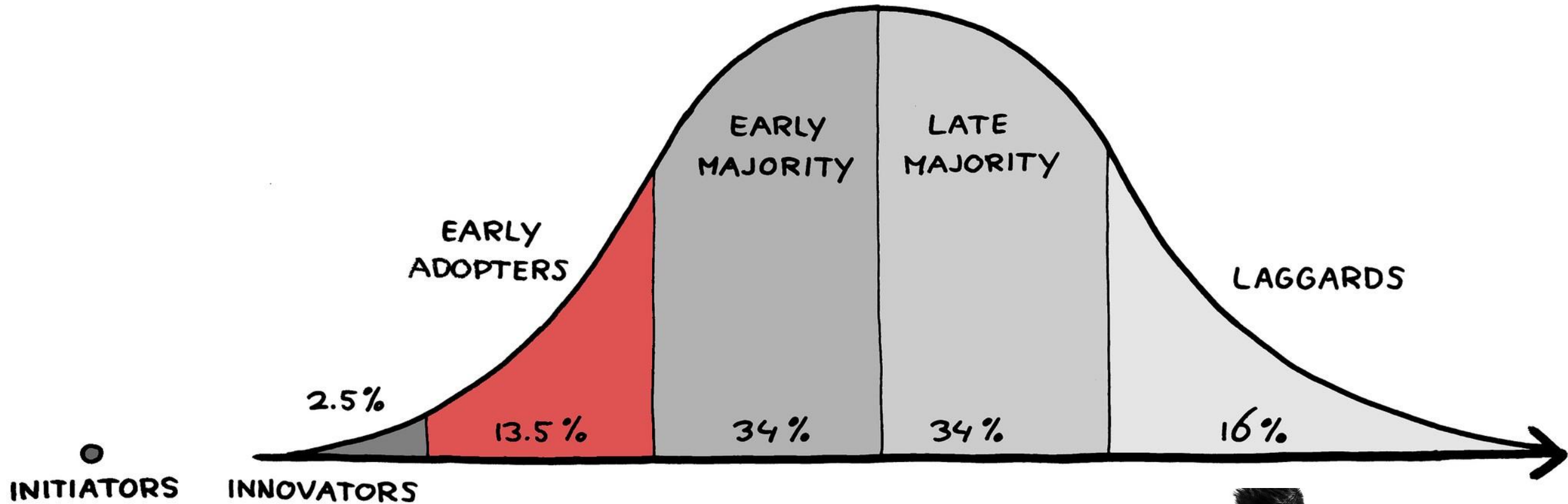
Harvard Calls for Retraction of Dozens of Studies by Noted Cardiac Researcher

Some 31 studies by Dr. Piero Anversa contain fabricated or falsified data, officials concluded. Dr. Anversa popularized the idea of stem cell treatment for damaged hearts.



Dr. Piero Anversa, affiliated with the Harvard Medical School, above, and Brigham and Women's Hospital in Boston, departed in 2015 following questions about his research.

6/9/2022



**Should we
be surgically
injecting
torn ACLs
with stem
cells?**




ALTERNATIVES TO SURGERY

Using Your Own Stem Cells to Heal Your Body





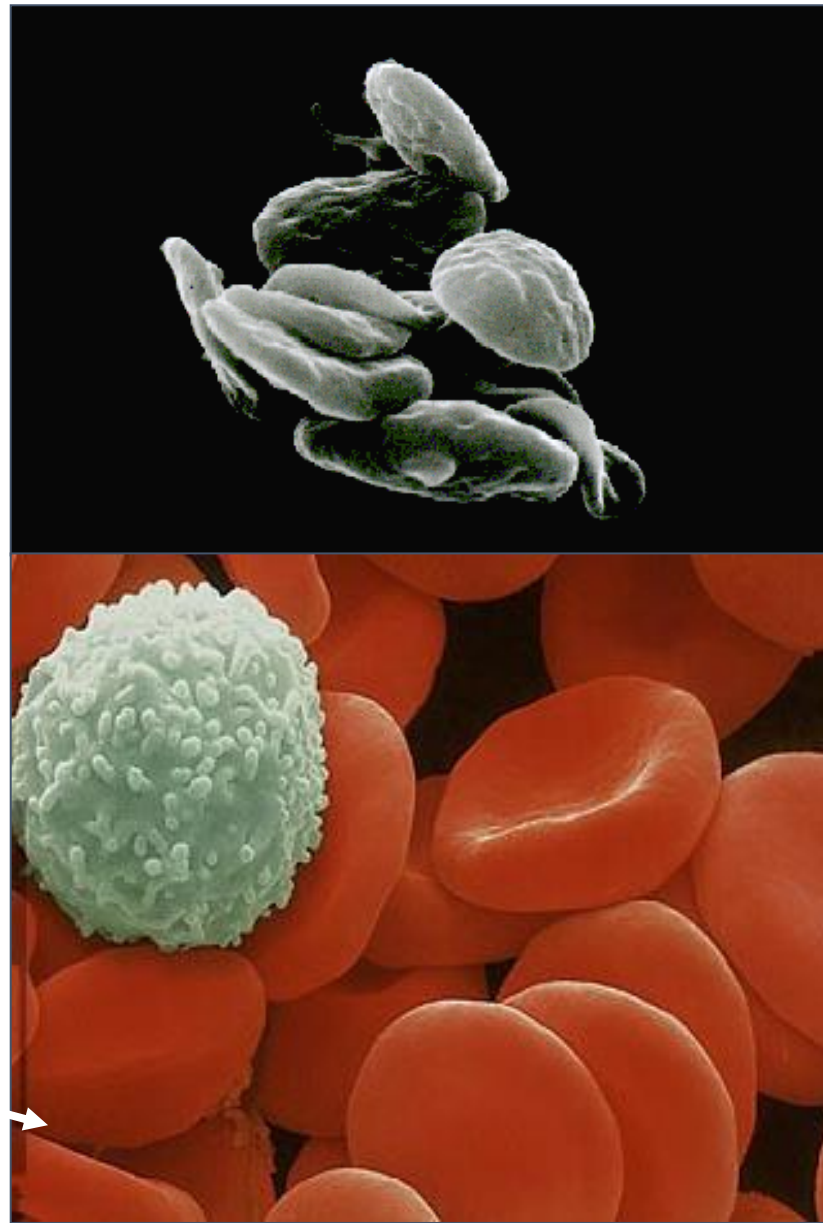


What would PRP or stem cells work for?

- **Cartilage regeneration**
 - *Knee osteoarthritis*
- **Tendonopathy/tendon to bone healing**
 - *Rotator cuff tears*
 - *Tennis elbow, achilles tendonopathy*

What is PRP?

Platelet Rich Plasma:
“Volume of plasma that
has a platelet count
above the baseline of
whole blood.”



**Plasma and
platelets**

+/-WBC's

-RBC's

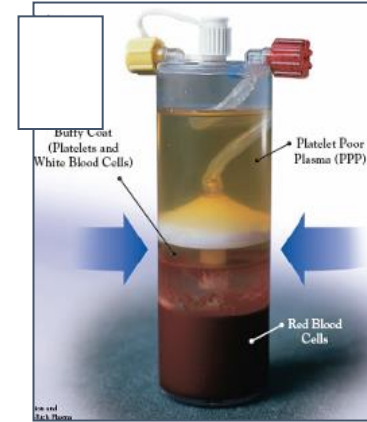
All PRPs are NOT the same!



Magellan™ Medtronic



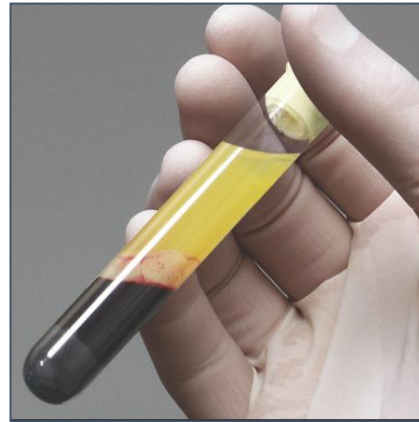
**Caption™
Smith & Nephew**



GPS®III Biomet



Symphony II™ DePuy

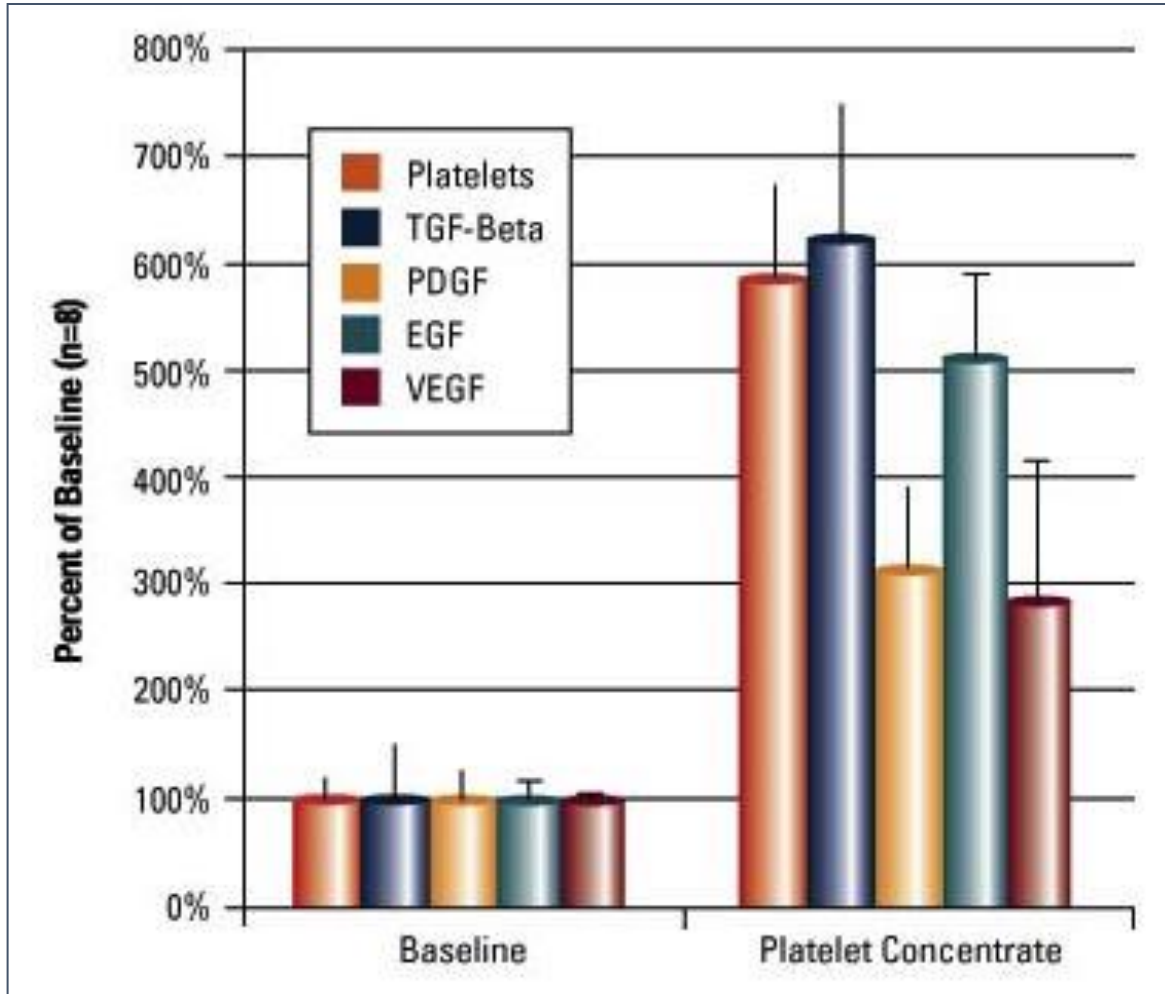


Cascade™ MTF



Arthrex ACP™

PRP releases potent growth factors



Platelet-membrane-based

➤ **1100 proteins**

➤ **The Good:**

TGF-B – Transforming growth factor

PDGF – Platelet derived growth factor

IGF – Insulin-like growth factor

FGF – Fibroblast growth factor

VEGF – Vascular endothelial growth factor

Cell-adhesion molecules – fibronectin, fibrin, vitronectin

Not so good

Growth factor inhibitors...they are there too

But the actual amount is not consistent...

Final platelet and growth factor concentration dependent upon:

- Amount of whole blood used
- Efficacy of platelet recovery
- Final volume of plasma in which the platelets are suspended.



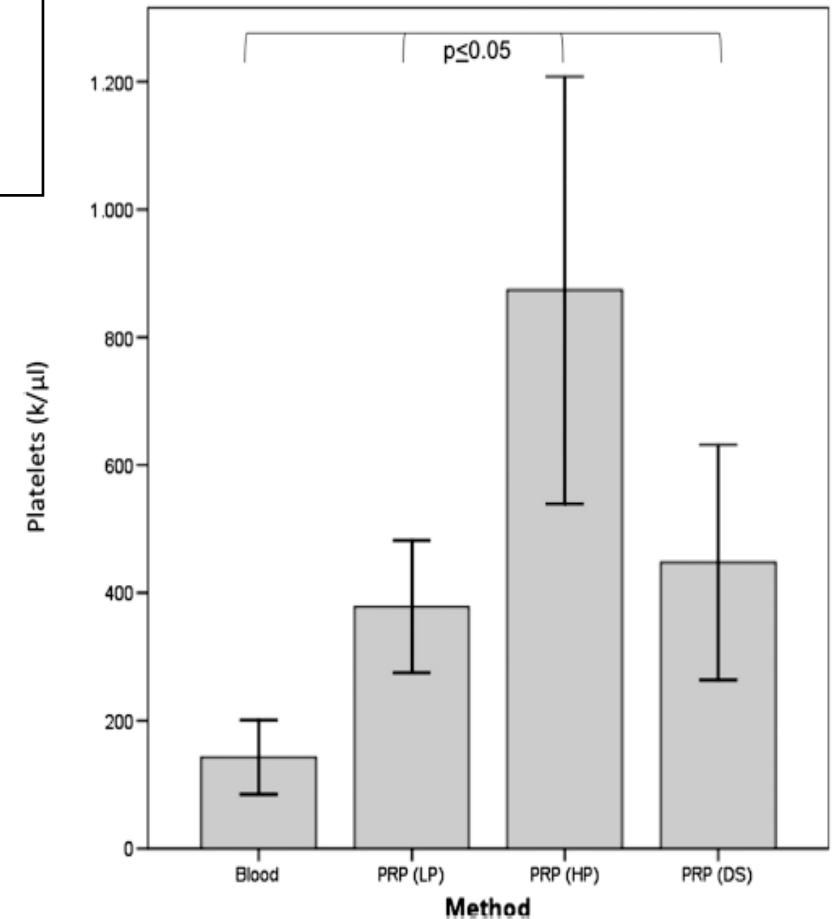
...and PRP can vary from day to day in the *same individual*.

Platelet-Rich Plasma Differs According to Preparation Method and Human Variability

Augustus D. Mazzocca, MS, MD, Mary Beth R. McCarthy, BS, David M. Chowaniec, BS, Mark P. Cote, DPT,
Anthony A. Romeo, MD, James P. Bradley, MD, Robert A. Arciero, MD, and Knut Beitzel, MD

Investigation performed at the Department of Orthopaedic Surgery, University of Connecticut Health Center, Farmington, Connecticut

- 8 subjects
 - Mean age 31.6 years
 - 3 repetitive blood draws
- Conclusions
 - PRP > whole blood in plt conc
 - Single = Double spin techniques
 - High variability within systems

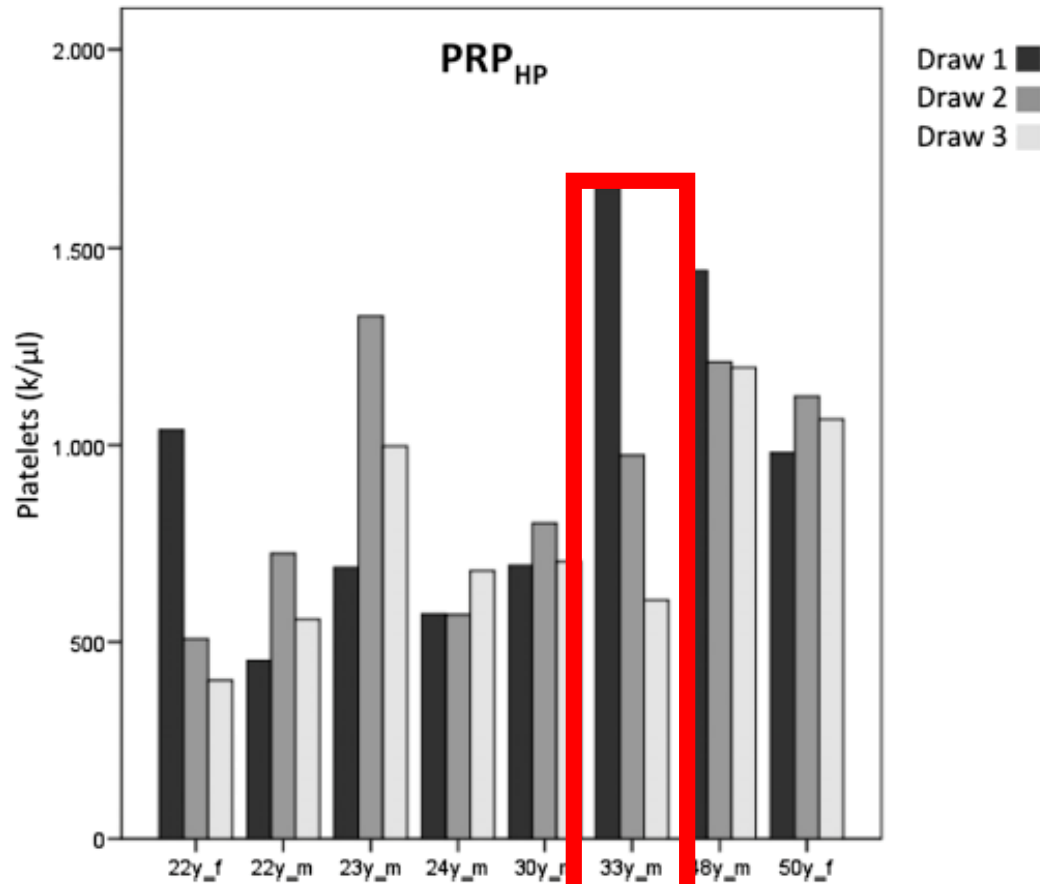


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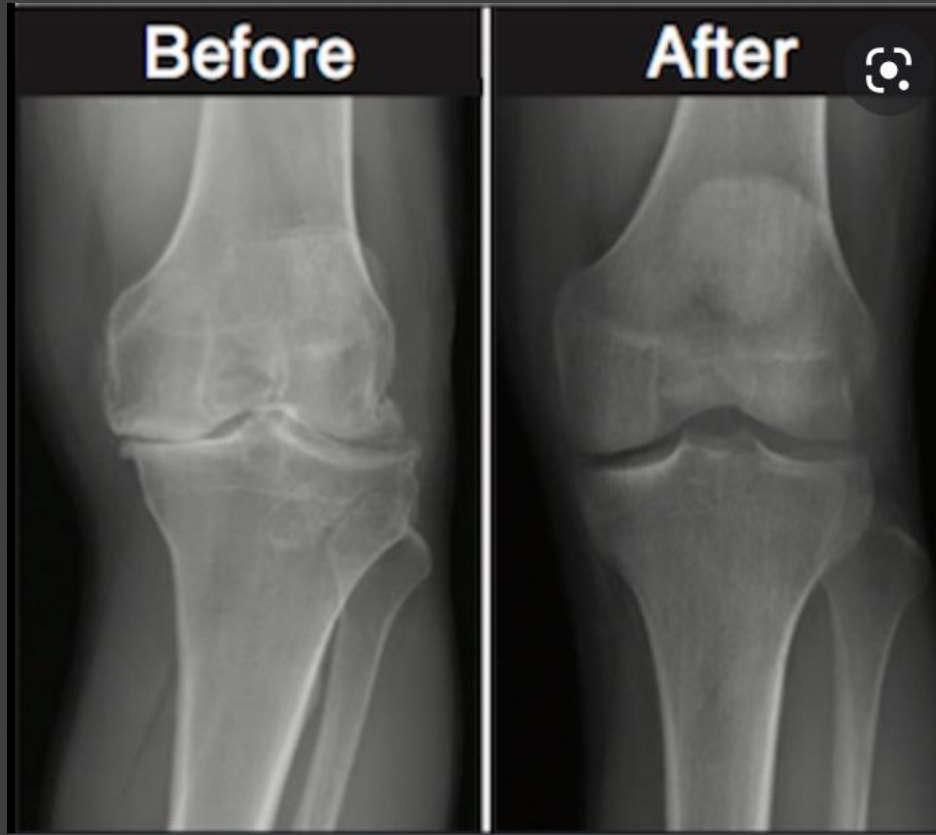
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- Cell counts inconsistent day to day
- *Has implications since PRP is often given repetitively*
- *Biologic factors that may influence this variability unknown*



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Will PRP work for my aching knee?

Hyaluronic Acid Versus Platelet-Rich Plasma

A Prospective, Double-Blind Randomized Controlled Trial Comparing Clinical Outcomes and Effects on Intra-articular Biology for the Treatment of Knee Osteoarthritis

Brian J. Cole,^{*,†,§||¶} MD, MBA, Vasili Karas,[#] MD, MS, Kristen Hussey,[†] MS, Kyle Pilz,^{†¶} MMS, PA-C, and Lisa A. Fortier,^{**} DVM, PhD, DACVS
 Investigation performed at the Rush University Medical Center, Chicago

AJSM 2017

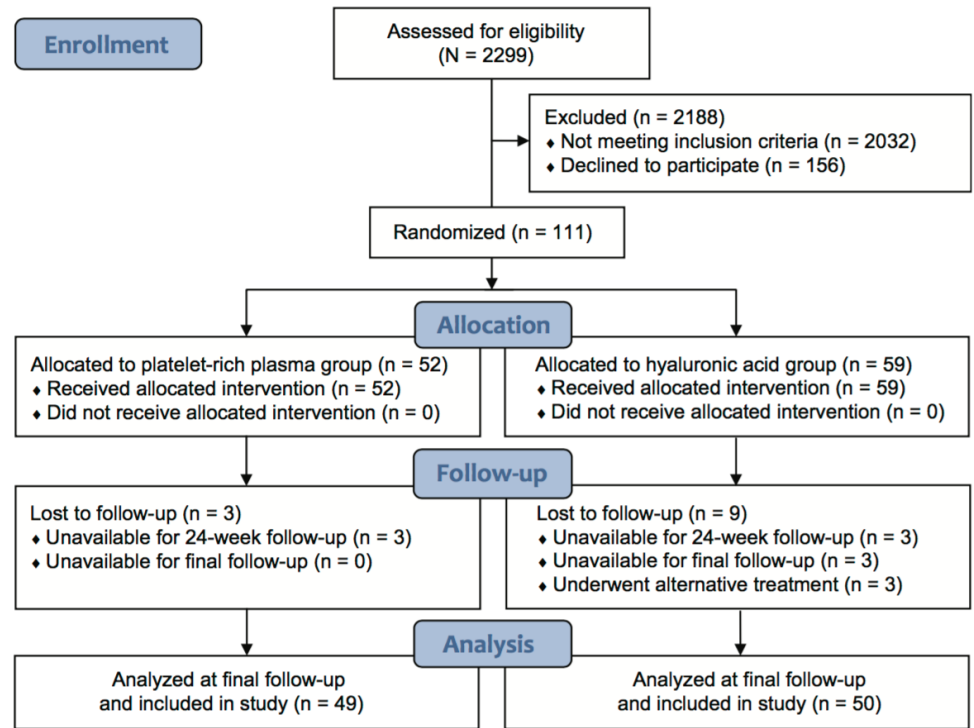


TABLE 3
WOMAC Pain Score at Study Time Points^a

	PRP Group	HA Group
Before treatment	7.00 ± 0.53	7.52 ± 0.58
Treatment visit 2 (week 2)	6.15 ± 0.54	6.32 ± 0.55
Treatment visit 3 (week 3)	5.06 ± 0.48	5.53 ± 0.51
Follow-up		
6 weeks	4.57 ± 0.48	4.66 ± 0.47
12 weeks	3.98 ± 0.63	5.00 ± 0.60
24 weeks	4.11 ± 0.56	5.00 ± 0.50
52 weeks	3.02 ± 0.48	4.00 ± 0.60

6/9/2022

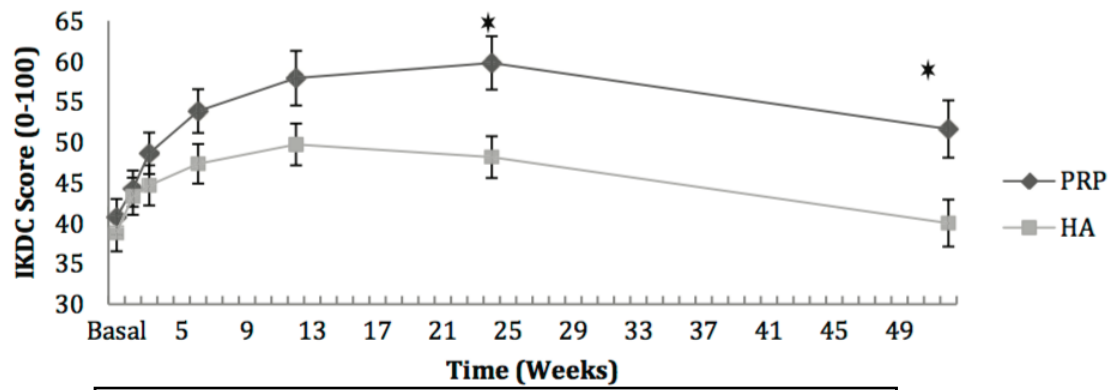
No difference in WOMAC Pain

Hyaluronic Acid Versus Platelet-Rich Plasma

A Prospective, Double-Blind Randomized Controlled Trial Comparing Clinical Outcomes and Effects on Intra-articular Biology for the Treatment of Knee Osteoarthritis

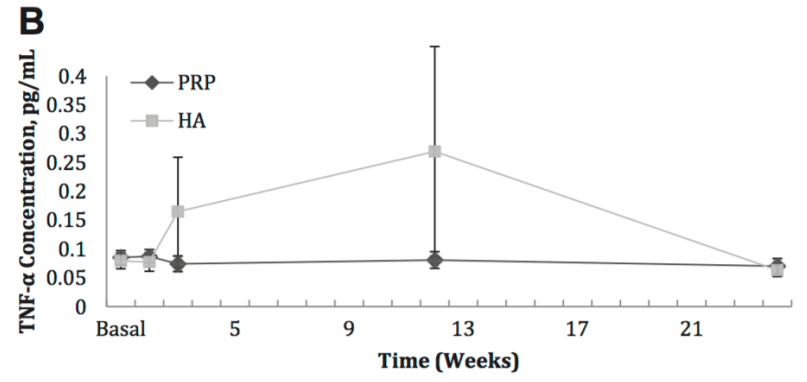
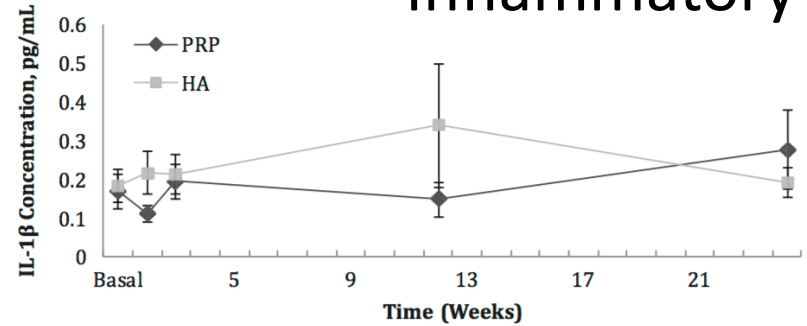
Brian J. Cole,^{*,†,§,||¶} MD, MBA, Vasili Karas,[#] MD, MS, Kristen Hussey,[†] MS, Kyle Pilz,^{†¶} MMS, PA-C, and Lisa A. Fortier,^{**} DVM, PhD, DACVS
Investigation performed at the Rush University Medical Center, Chicago

AJSM 2017



Improved IKDC Scores 6-12 Months with PRP

A Inflammatory markers



Mild OA, lower BMI worked better lowers pro-inflammatory cytokines.
Conclusion: "significant improvements were seen in other patient-reported outcome measures, with results favoring PRP over HA."

Systematic Reviews of Level 1 and Level 2 evidence

Khoshbin et al Arthrosc 2013

Chang et al APMR 2014

Riboh et al AJSM 2015

Meheux Arthros 2016

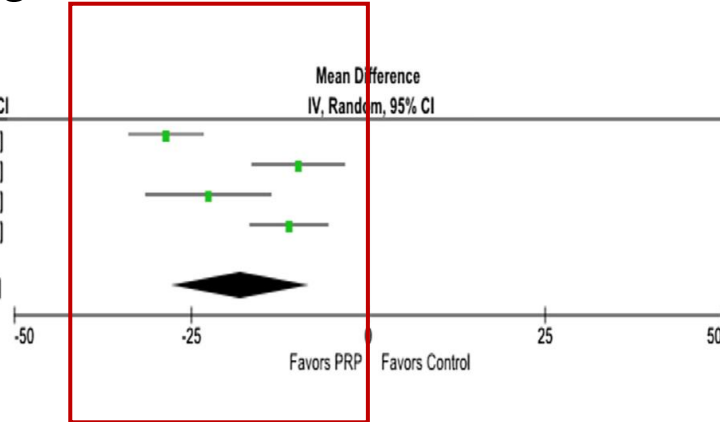
A WOMAC

Study or Subgroup	PRP			Control			Weight	Mean Difference IV, Random, 95% CI
	Mean	SD	Total	Mean	SD	Total		
Cerza 2012	36.5	17.9	60	65.1	10.6	60	26.1%	-28.60 [-33.86, -23.34]
Li 2011	10.7	9.9	15	20.6	8.3	15	25.1%	-9.90 [-16.44, -3.36]
Patel 2013	30.5	25.9	50	53.1	17.9	46	22.9%	-22.60 [-31.45, -13.75]
Spakova 2012	18.9	14.1	60	30.1	16.6	60	25.9%	-11.20 [-16.71, -5.69]

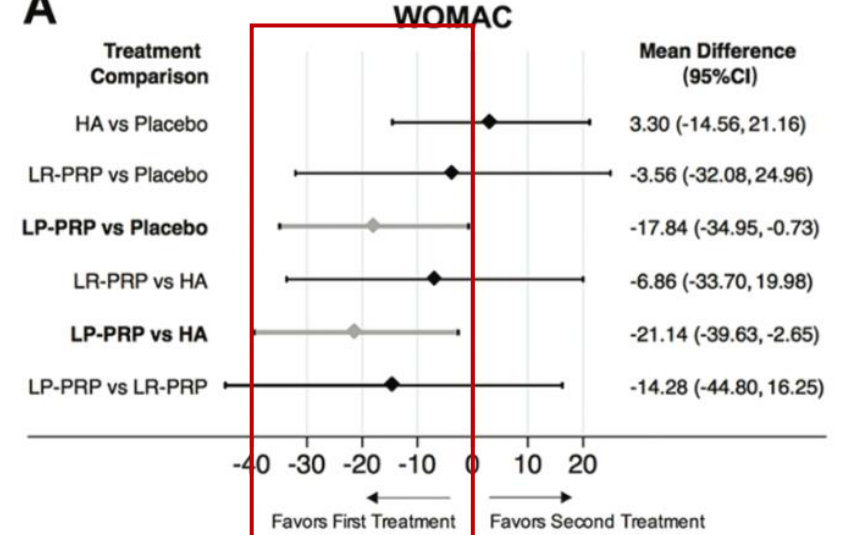
Total (95% CI) 185 181 100.0% -18.03 [-27.75, -8.30]

Heterogeneity: $\tau^2 = 87.07$; $\chi^2 = 28.33$, $df = 3$ ($P < 0.00001$); $I^2 = 89\%$

Test for overall effect: $Z = 3.63$ ($P = 0.0003$)



A



D Patient Satisfaction

Study or Subgroup	PRP		Control		Weight	Odds Ratio M-H, Random, 95% CI
	Events	Total	Events	Total		
Kon 2011	41	50	33	50	52.3%	2.35 [0.93, 5.94]
Patel 2013	32	50	2	46	47.7%	39.11 [8.47, 180.66]
Total (95% CI)		100		96	100.0%	8.97 [0.54, 149.25]

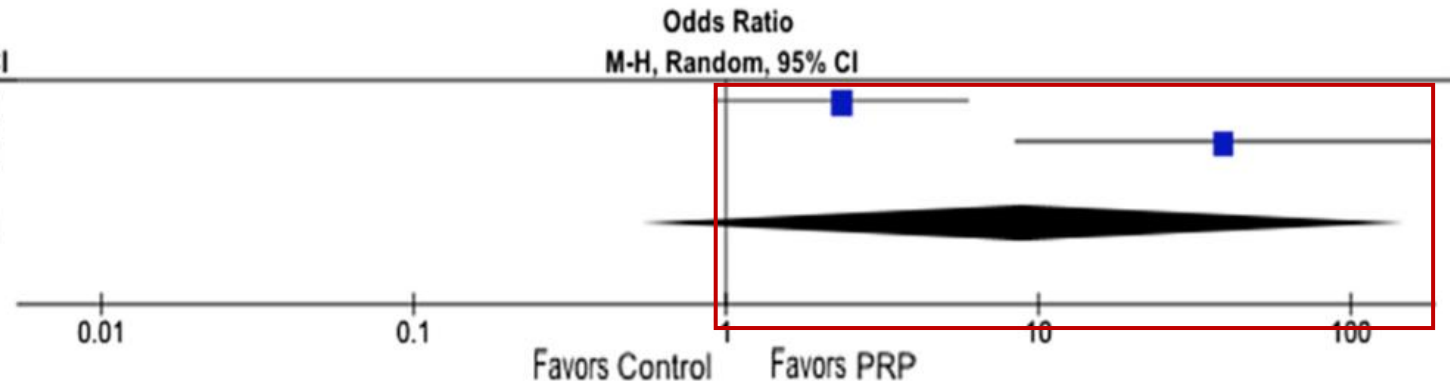
Total events

73

35

Heterogeneity: $\tau^2 = 3.71$; $\chi^2 = 9.89$, $df = 1$ ($P = 0.002$); $I^2 = 90\%$

Test for overall effect: $Z = 1.53$ ($P = 0.13$)



Clinical Efficacy of Platelet-Rich Plasma Injection and Its Association With Growth Factors in the Treatment of Mild to Moderate Knee Osteoarthritis: A Randomized Double-Blind Controlled Clinical Trial As Compared With Hyaluronic Acid

Yong-Beom Park ¹, Jun-Ho Kim ², Chul-Won Ha ^{3 4 5}, Dong-Hyun Lee ⁶

Randomized controlled trial (Level 1 evidence)

- works for all areas of the knee equally well
- more patients reached MCID with PRP vs HA
- no statistical difference in clinical outcomes

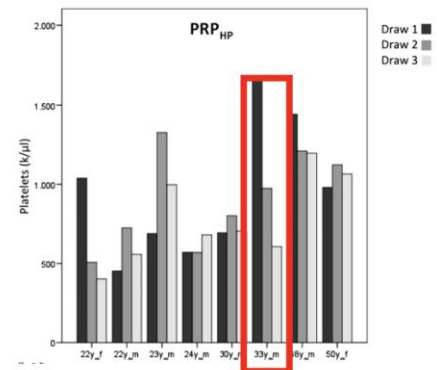
Within the PRP group, the concentrations of **platelet-derived growth factors** were high in patients with a score above the MCID for VAS at 6 months.

...and PRP can vary from day to day in the *same individual*.

Platelet-Rich Plasma Differs According to Preparation Method and Human Variability

Augustine D. Mazzocca, MS, MD, Mary Beth R. McCarthy, BS, David M. Chowaniec, BS, Mark P. Cote, DPT, Anthony A. Romeo, MD, James P. Bradley, MD, Robert A. Arciero, MD, and Kait Beltzel, MD

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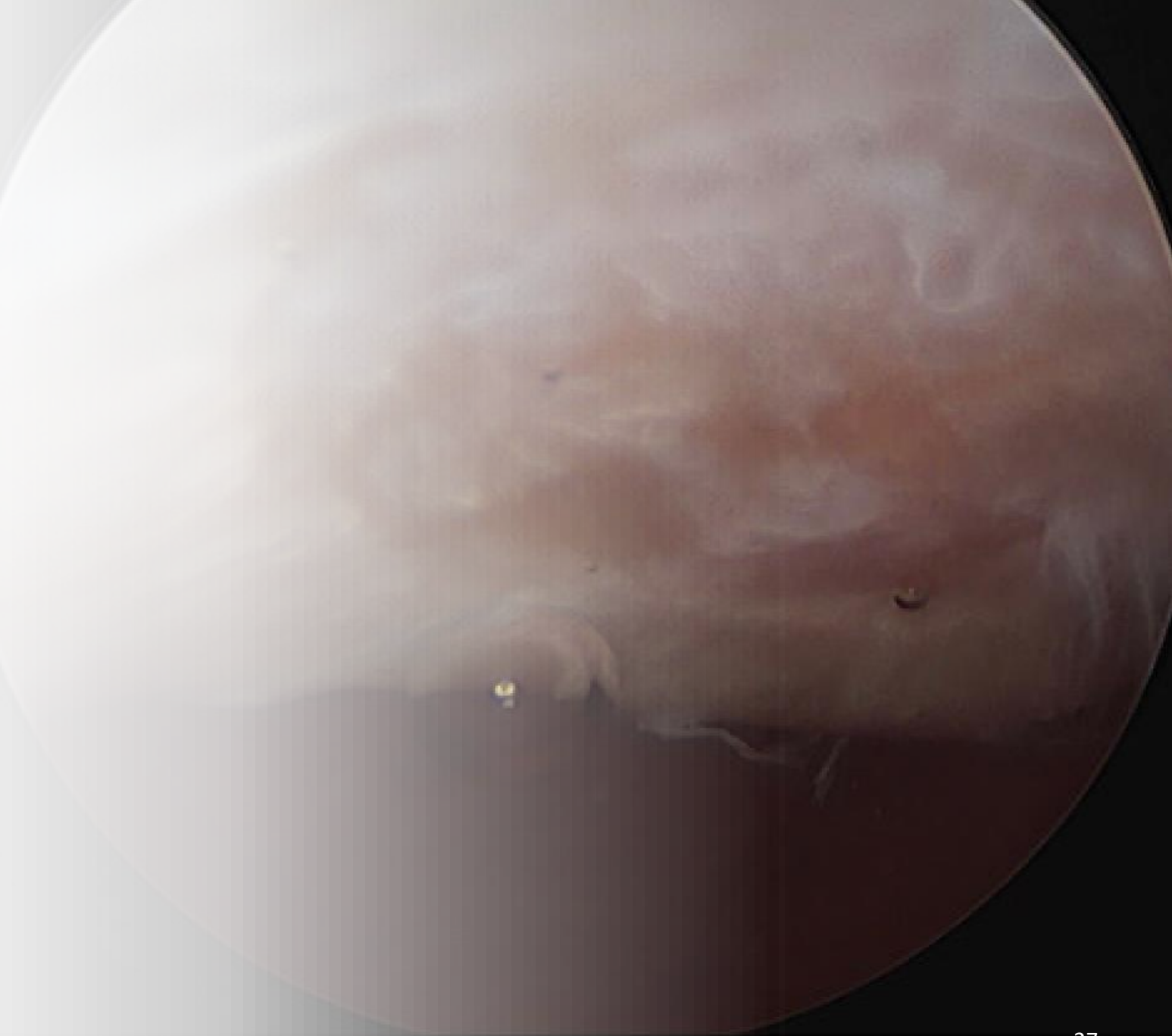
- Cell counts inconsistent day to day
- Has implications since PRP is often given repetitively
- Biologic factors that may influence this variability unknown



- **PRP and Early OA**

- Level 1, 2 evidence
- **SAFE** for patients who want to use it

- Likely beneficial with LP-PRP
- Effect size relatively small
- No long term data on natural history
- No MRI findings showing cartilage preservation Or cartilage growth



Chronic Tendonopathies

Elbow epicondylitis

Achilles tendinopathy

Jumper's knee

Conditions that have not done well historically with surgical treatment

Increased growth factors in necrotic, degenerative tissue areas

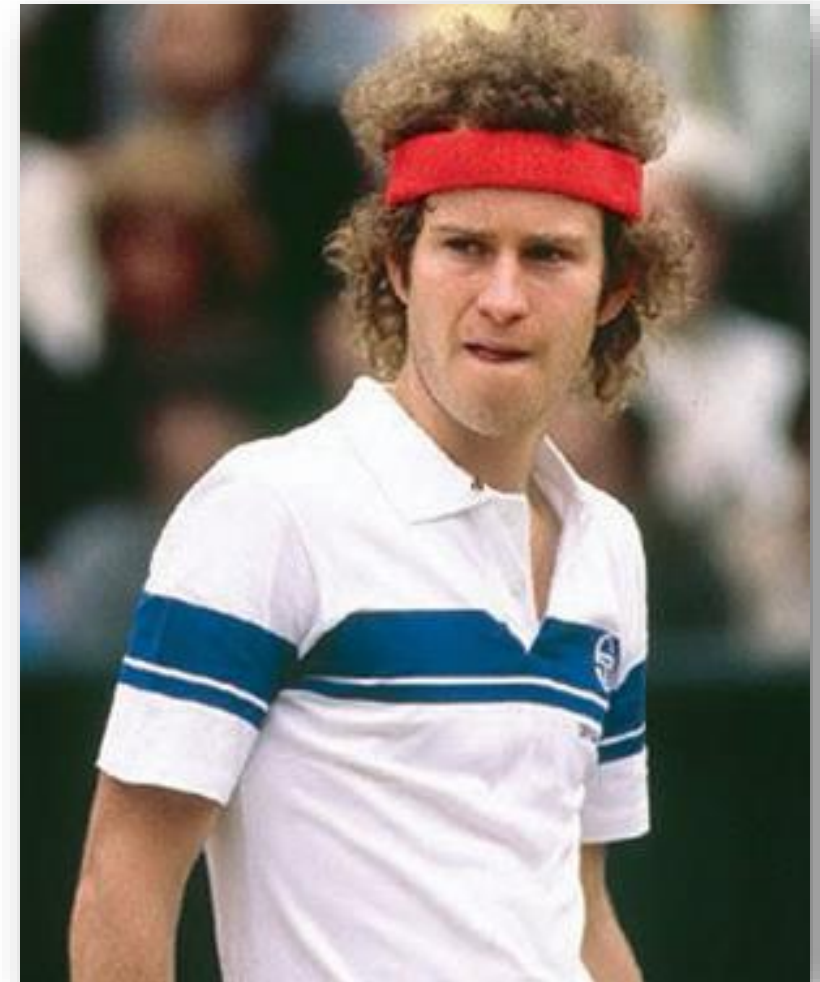


Treatment of Chronic Elbow Tendinosis With Buffered Platelet-Rich Plasma

Allan Mishra,* MD, and Terri Pavelko, PAC, PT
From the Department of Orthopedic Surgery, Menlo Medical Clinic, Stanford University
Medical Center, Menlo Park, California

AJSM 2006

- Level II evidence
- 20 patients with refractory epicondylar pain
 - PRP w **WBC** single injection vs. bupivacaine
- 6 month time point, PRP group with 81% improvement in VAS scores
- 25-month f/u – PRP group with 93% reduction in pain



Efficacy of Platelet-Rich Plasma for Chronic Tennis Elbow

A Double-Blind, Prospective, Multicenter, Randomized Controlled Trial of 230 Patients

Allan K. Mishra,^{††} MD, Nebojsa V. Skrepnik,[‡] MD, PhD, Scott G. Edwards,[§] MD, Grant L. Jones,^{||} MD, Steven Sampson,[¶] DO, Doug A. Vermillion,[#] MD, Matthew L. Ramsey,^{**} MD, David C. Karli,^{††} MD, MBA, and Arthur C. Rettig,^{‡‡} MD
Investigation performed at Department of Orthopaedic Surgery, Menlo Medical Clinic, Stanford University Medical Center, Menlo Park, California

AJSM 2014

- RCT, level II, double-blinded
- 230 pt, chronic lateral epicondylar tendinopathy 3 mo in duration
 - 116 in PRP, leukocyte-enriched
 - 114 in active control
- 12-week no difference
- 24-week significant improvement in pain and reduced tenderness

6/9/2022

Summary for Lateral Epicondylitis

Decent level 1 evidence to support PRP over steroid to improve symptoms

Use LR-PRP for lateral epicondylitis

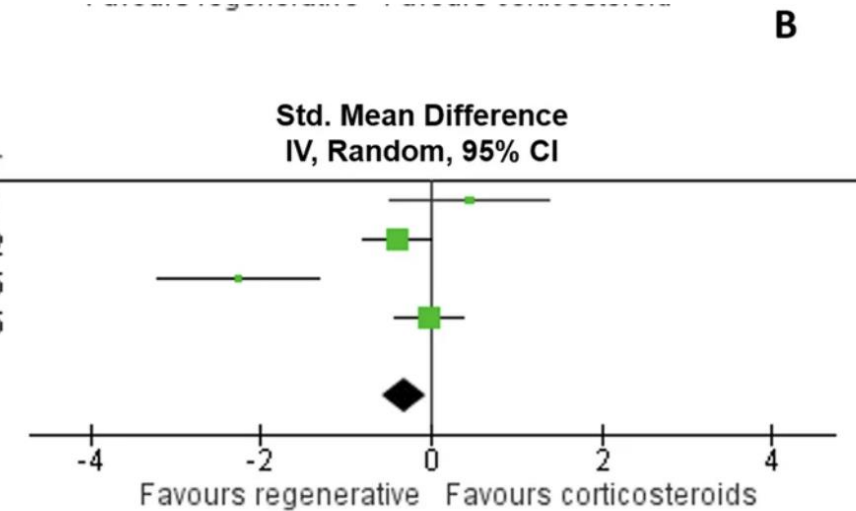
The effects of regenerative injection therapy compared to corticosteroids for the treatment of lateral Epicondylitis: a systematic review and meta-analysis

Julie Barnett , Madison N. Bernacki, Jessica L. Kainer, Hannah N. Smith, Annette M. Zaharoff & Sandeep K. Subramanian

Six months

Study or Subgroup	Regenerative Injections			Corticosteroids			Weight	Std. Mean Difference IV, Random, 95% CI	Year
	Mean	SD	Total	Mean	SD	Total			
Wolf et al 2011	20	16.3	9	13	12.8	9	7.5%	0.45 [-0.48, 1.39]	2011
Gosens et al 2012	27.8	24.7	51	37.6	23.1	49	42.4%	-0.41 [-0.80, -0.01]	2012
Gautam et al 2015	32	4.5	15	39.6	1	15	7.5%	-2.27 [-3.21, -1.32]	2015
Lebiedzinskie et al 2015	14.2	13.4	53	14.7	22	46	42.6%	-0.03 [-0.42, 0.37]	2015
Total (95% CI)			128			119	100.0%	-0.32 [-0.58, -0.06]	

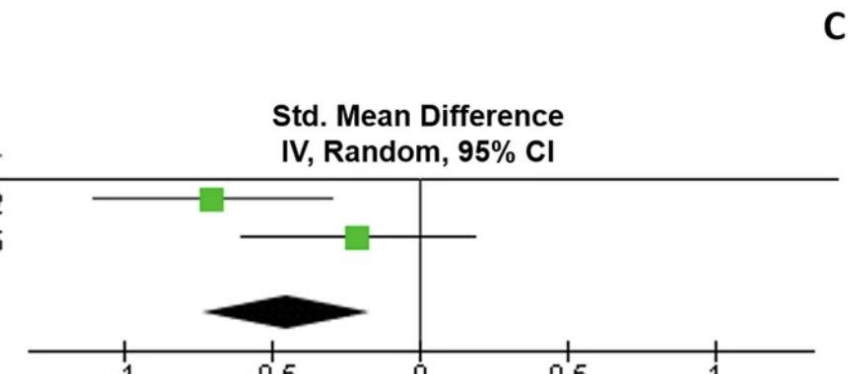
Heterogeneity: $\text{Chi}^2 = 21.26$, $\text{df} = 3$ ($P < 0.0001$); $I^2 = 86\%$
 Test for overall effect: $Z = 2.42$ ($P = 0.02$)



One year

Study or Subgroup	Regenerative Injections			Corticosteroids			Weight	Std. Mean Difference IV, Random, 95% CI	Year
	Mean	SD	Total	Mean	SD	Total			
Gosens et al 2012	20	23.5	51	36.8	24	49	49.0%	-0.70 [-1.11, -0.30]	2012
Lebiedzinskie et al 2015	9.9	17.1	53	14.4	25.2	46	51.0%	-0.21 [-0.61, 0.19]	2015
Total (95% CI)			104			95	100.0%	-0.45 [-0.73, -0.17]	

Heterogeneity: $\text{Chi}^2 = 2.90$, $\text{df} = 1$ ($P = 0.09$); $I^2 = 66\%$



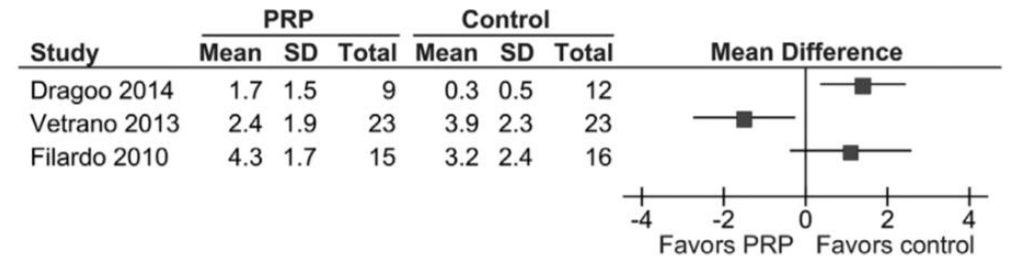
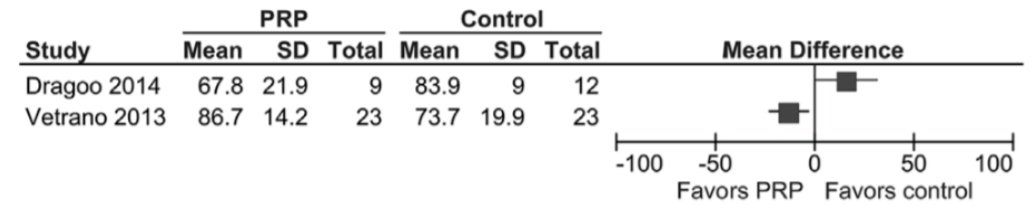
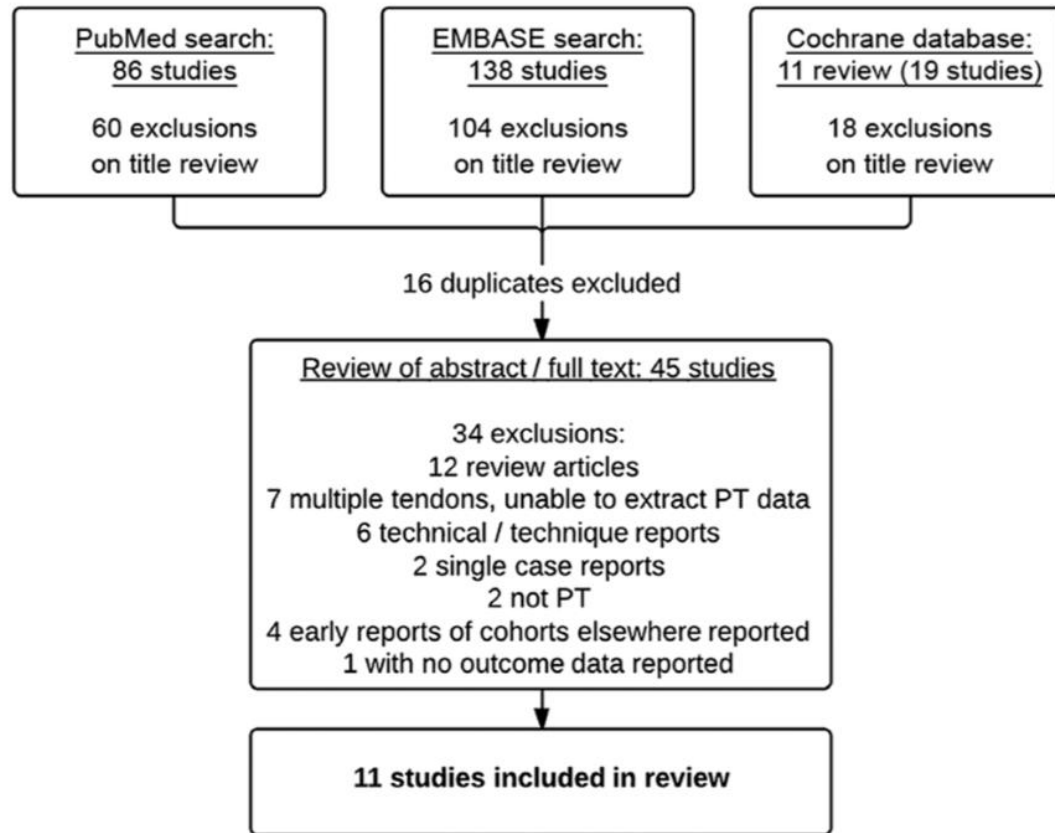
Platelet-Rich Plasma in the Treatment of Patellar Tendinopathy



A Systematic Review

Alexander D. Liddle,* BSc, MRCS, and E. Carlos Rodríguez-Merchán,^{†‡} MD, PhD
Investigation performed at La Paz University Hospital, Madrid, Spain

AJSM 2015



Conclusions:

“Platelet-rich plasma is a safe and promising therapy in the treatment of recalcitrant PT. However, its superiority over other treatments such as physical therapy remains unproven.”

What about PRP for tendonopathy/PTRCT?

Eur J Orthop Surg Traumatol. 2016 Aug 20. [Epub ahead of print]

Subacromial injection of autologous platelet-rich plasma versus corticosteroid for the treatment of symptomatic partial rotator cuff tears.

Shams A¹, El-Sayed M², Gamal O¹, Ewes W³.

EJOST 2016

Randomized patients with partial tears to steroid vs PRP injection

Both groups got better

PRP slightly better than steroid at 12 weeks

No difference at 6 months

No difference in MRI findings at 6 months

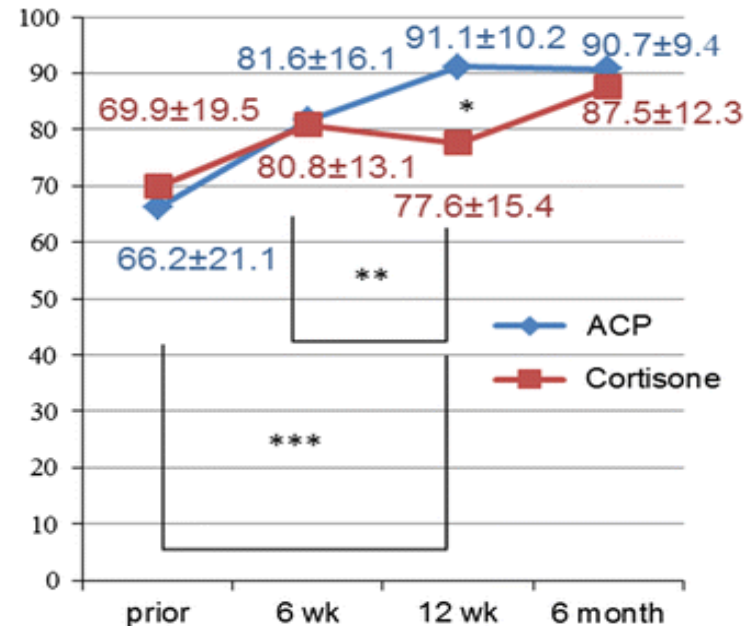
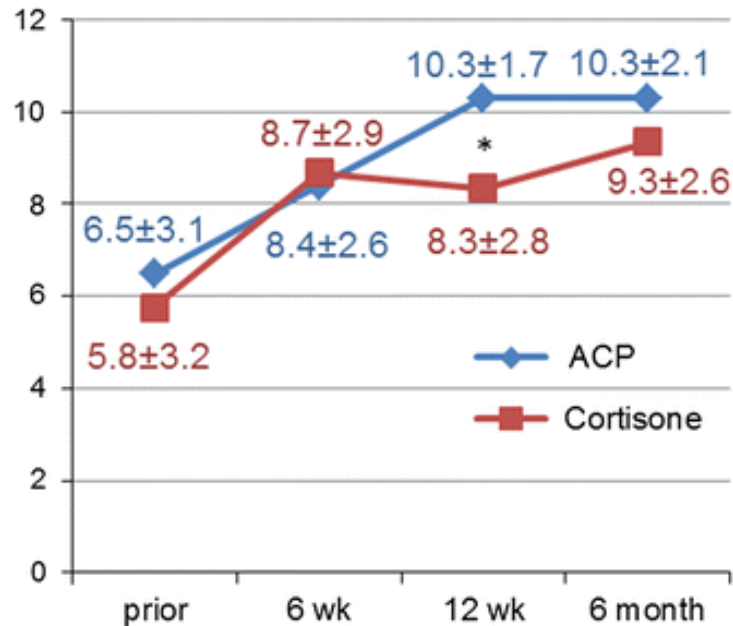
What about PRP for tendonopathy/PTRCT?

Knee Surg Sports Traumatol Arthrosc. 2015 May 28. [Epub ahead of print]

The effect of subacromial injections of autologous conditioned plasma versus cortisone for the treatment of symptomatic partial rotator cuff tears.

von Wehren L¹, Blanke F, Todorov A, Heisterbach P, Sailer J, Majewski M.

KSSTA 2015

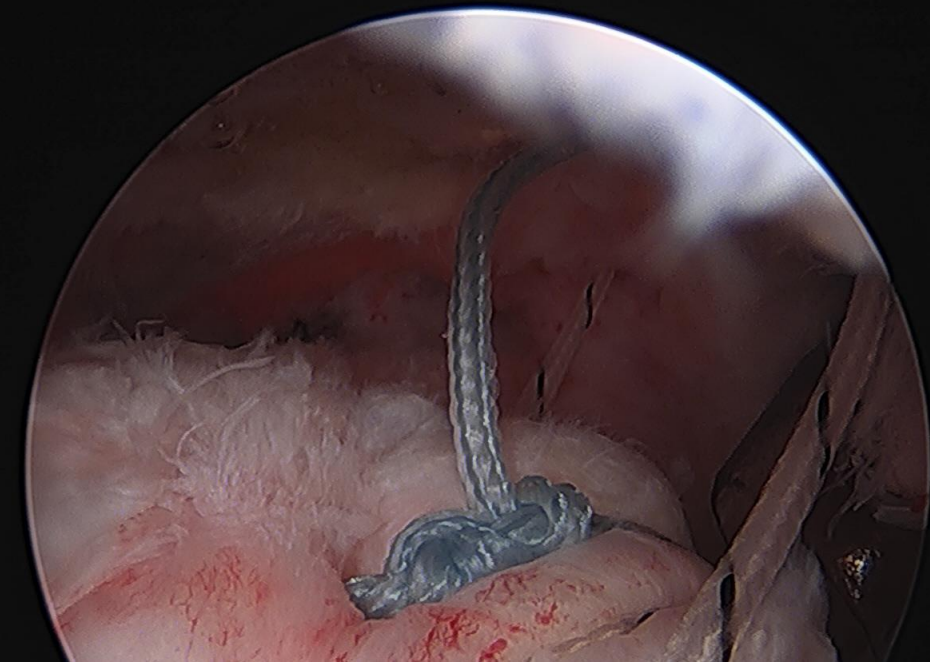
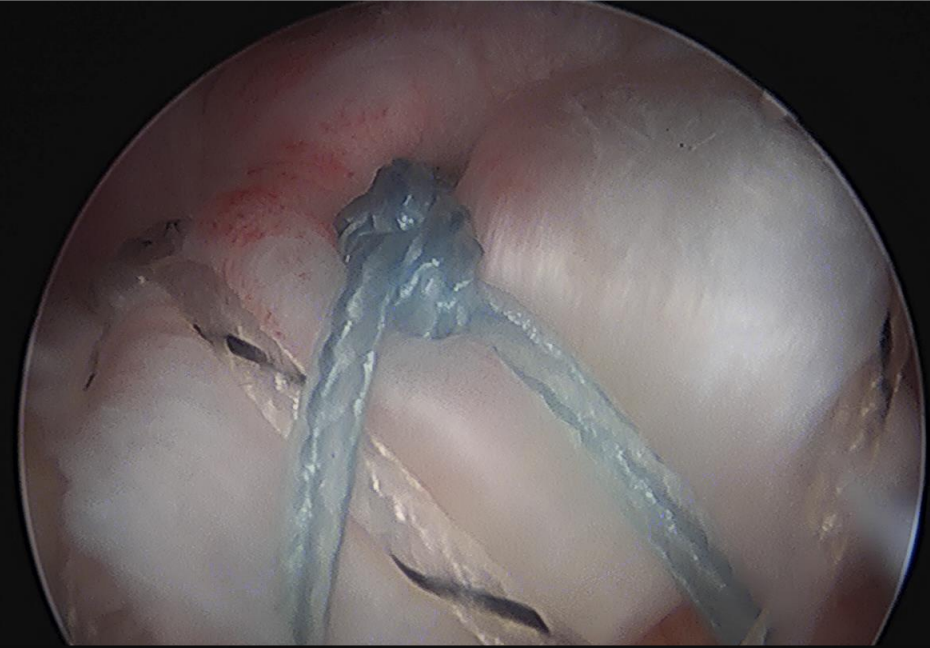


Slight improvement with PRP at 3 months, no difference at 6 months

Rotator Cuff Repair Studies

PRP doesn't work!

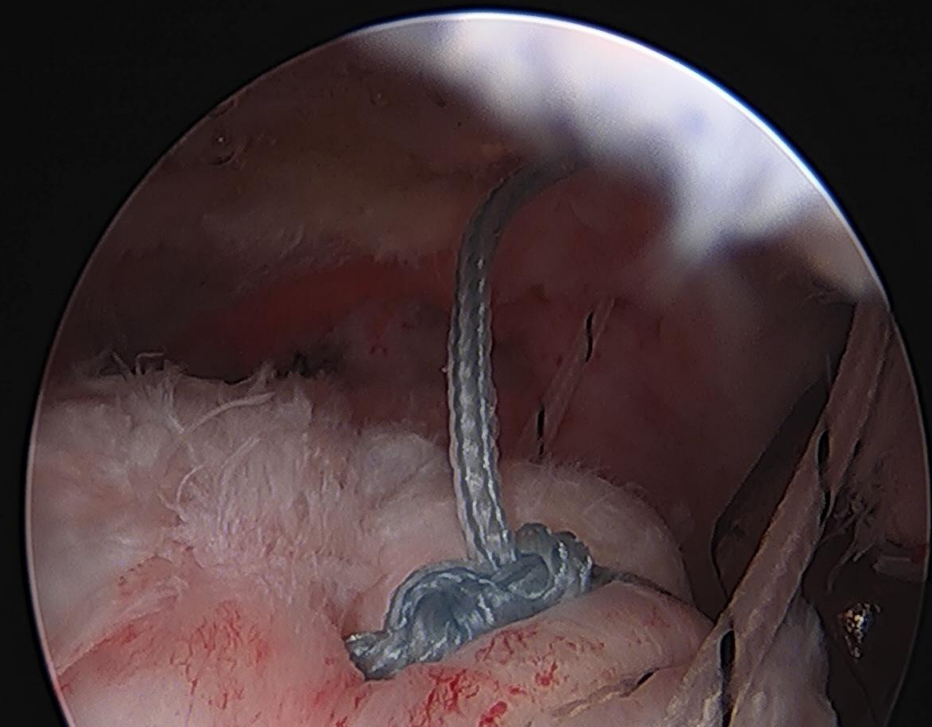
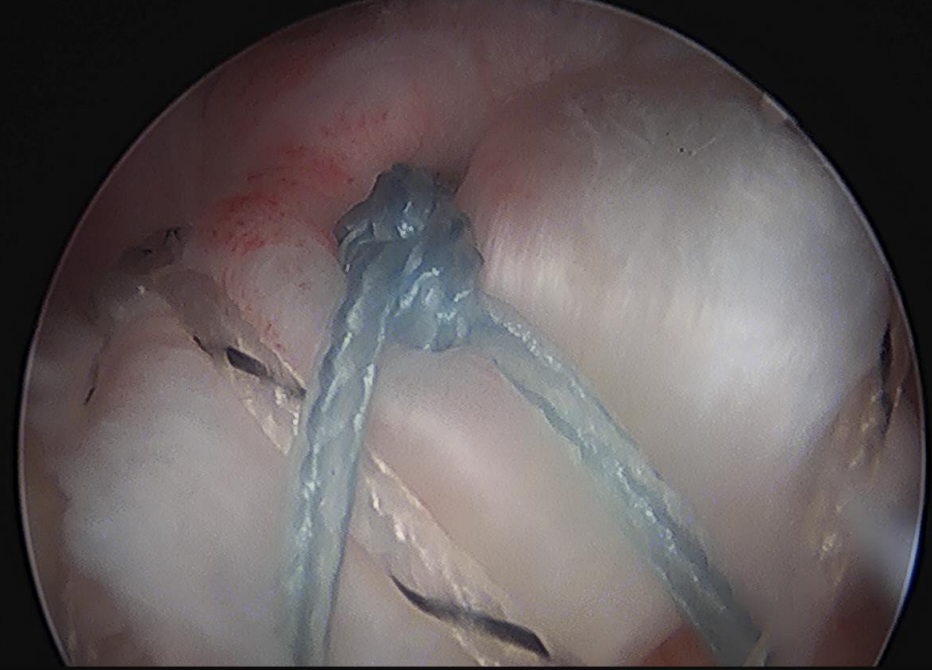
- No difference in UCLA scores outcomes at 6, 12, 24 months
 - ***Randelli et al JSES 2011***
- No significant difference in Constant and tendon scores on MRI
 - ***Castricini et al AJSM 2011***
 - ***Wang et al AJSM 2015***
- No difference in clinical scores at 1-yr f/u, possible negative effect on healing
 - ***Jo et al AJSM 2011***
 - ***Rodeo et al AJSM 2012***
 - ***Weber et al AJSM 2015***



Rotator Cuff Repair Studies

PRP might work?

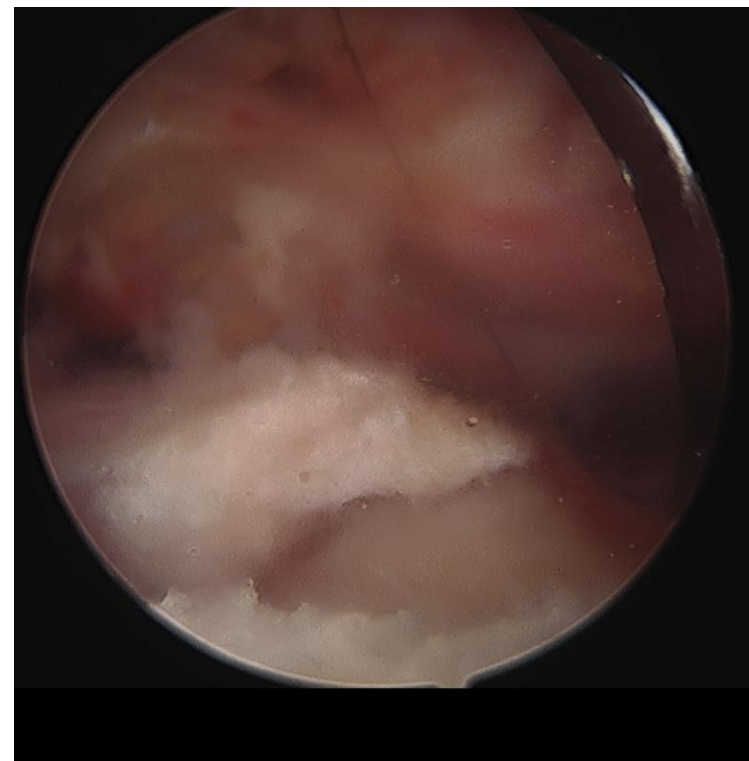
- Early pain reduction, no difference in healing
 - ***D'Ambroisi MSK Surg 2016***
 - ***Holtby AJSM 2016***
- Improved healing in large tears (SR only)
 - ***Pandey JSES 2016***
 - ***Jo et al AJSM 2015***
 - *(3% PRP vs 20% Control)*



Clinical and Structural Evaluations of Rotator Cuff Repair With and Without Added Platelet-Rich Plasma at 5-Year Follow-up: A Prospective Randomized Study.

Malavolta EA¹, Gracitelli MEC¹, Assunção JH¹, Ferreira Neto AA¹, Bordalo-Rodrigues M¹, de Camargo OP¹.

- Prospective RCT of 54 patients at 5 years after RC repair of small to medium tears
 - No difference in clinical outcomes
 - No difference in retear rates
 - **“PRP did not enhance healing rates or clinical outcomes at 5 years”**



Platelet-Rich Product Supplementation in Rotator Cuff Repair Reduces Retear Rates and Improves Clinical Outcomes: A Meta-Analysis of Randomized Controlled Trials

Arthroscopy 2021

James Ryan ¹, Casey Imbergamo ², Suleiman Sudah ³, Greg Kirchner ⁴, Patricia Greenberg ², James Monica ², Charles Gatt ²

Compared different types of PRP---only 'pure' PRP seemed to make a difference

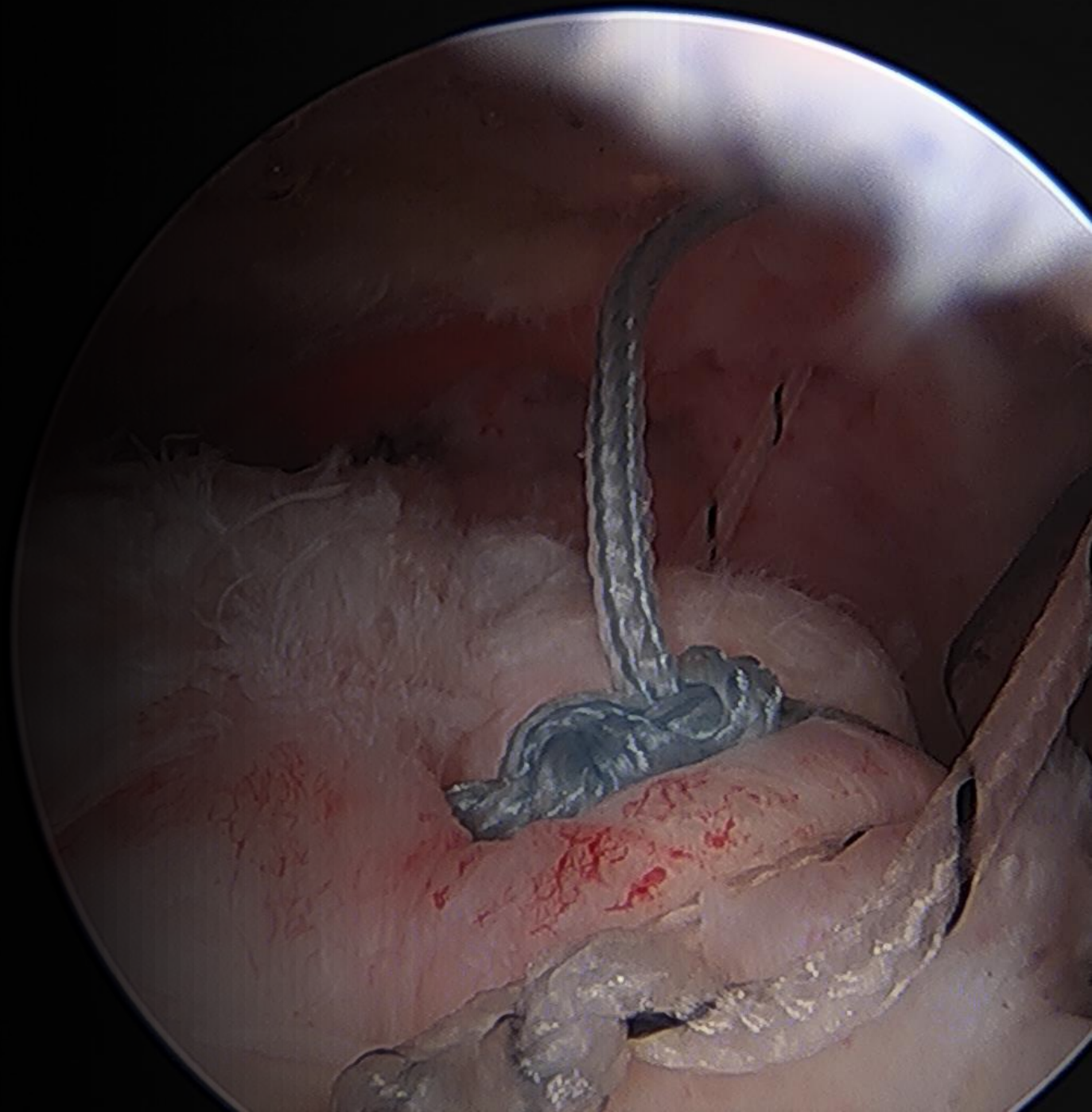
Retear rates were lower--19% vs 25%

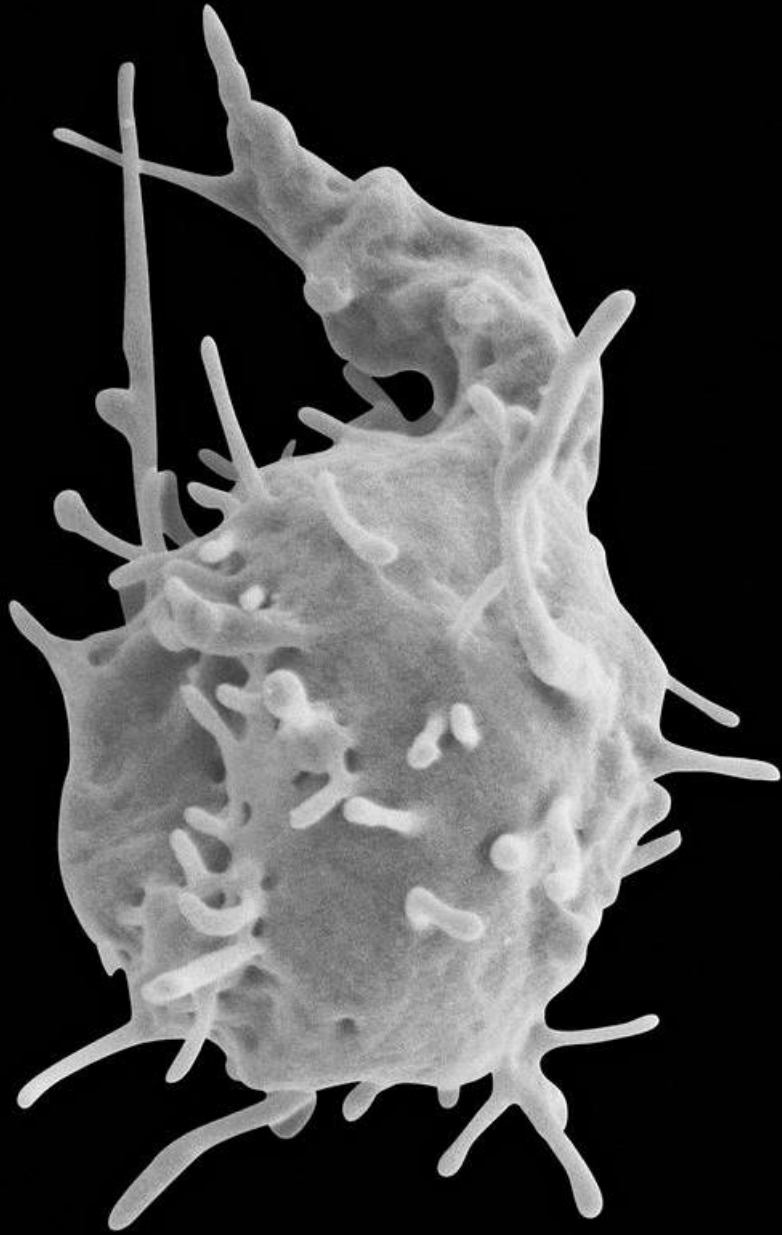
Constant score better—did not meet MCID

ASES, UCLA score no different

Summary for rotator cuff

- Not beneficial for partial tears
- May add some benefit to decrease retear rates
- Other options (scaffolds, augments) may be better





What I tell patients about PRP

- PRP is overall **SAFE**
- **Probably will make some conditions better**
- Not all formulations are the same
 - Daily concentrations of platelets and growth factors are actually different
- Seems to be effective for: Early knee OA, tennis elbow.
- Not very effective for: other tendonopathies, spine
- Clinical effects are going to be **variable**—and that's why the studies are so all over the place!



Stem cell treatments



Biologics are symptom-modifying but not structure-modifying

- Currently available “biologics” are generally believed to function by producing anti-inflammatory and immunomodulatory factors
 - Autologous blood products: PRP, autologous conditioned serum, autologous protein solution
 - Cell therapy formulations: Bone marrow aspirate, adipose-derived stromal vascular fraction, umbilical cord blood cells, amniotic tissue
- These anti-inflammatory and immune-modulating factors can lead to pain relief
- However, although numerous anabolic cytokines and growth factors are delivered by these products, there is currently very little data to suggest true tissue regeneration

Regulatory Considerations for Human Cells, Tissues, and Cellular and Tissue-Based Products: Minimal Manipulation and Homologous Use

**Guidance for Industry and
Food and Drug Administration Staff**

Definition of Stem Cells

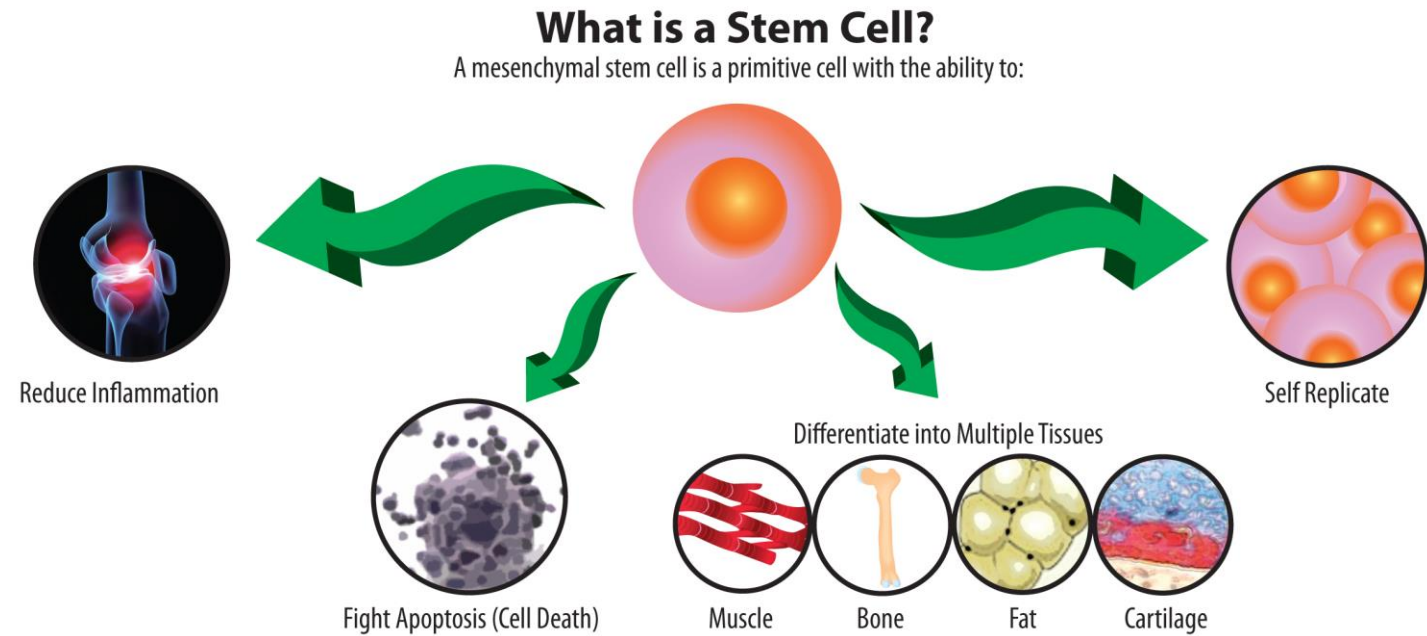
3 Key Characteristics

- Unspecialized cells
- Capable of self renewal
- Induced into specialized tissue with the right signals

Defined by their cell surface markers

- MSCs CD117+, CD34-
- ESCs CD134, CD31-

Stem Cells



- **Adult** and Embryonic Stem Cells
 - **Mesenchymal**, hematopoietic, juvenile
 - Stromal Vascular Fraction (Fat)
 - Induced pluripotent stem cells (iPSC)
 - Amniotic Membrane

How do Stem Cells Work? (does it matter?)



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Total Body Stem Cell Makeover

Your journey to an optimal life is just a click away

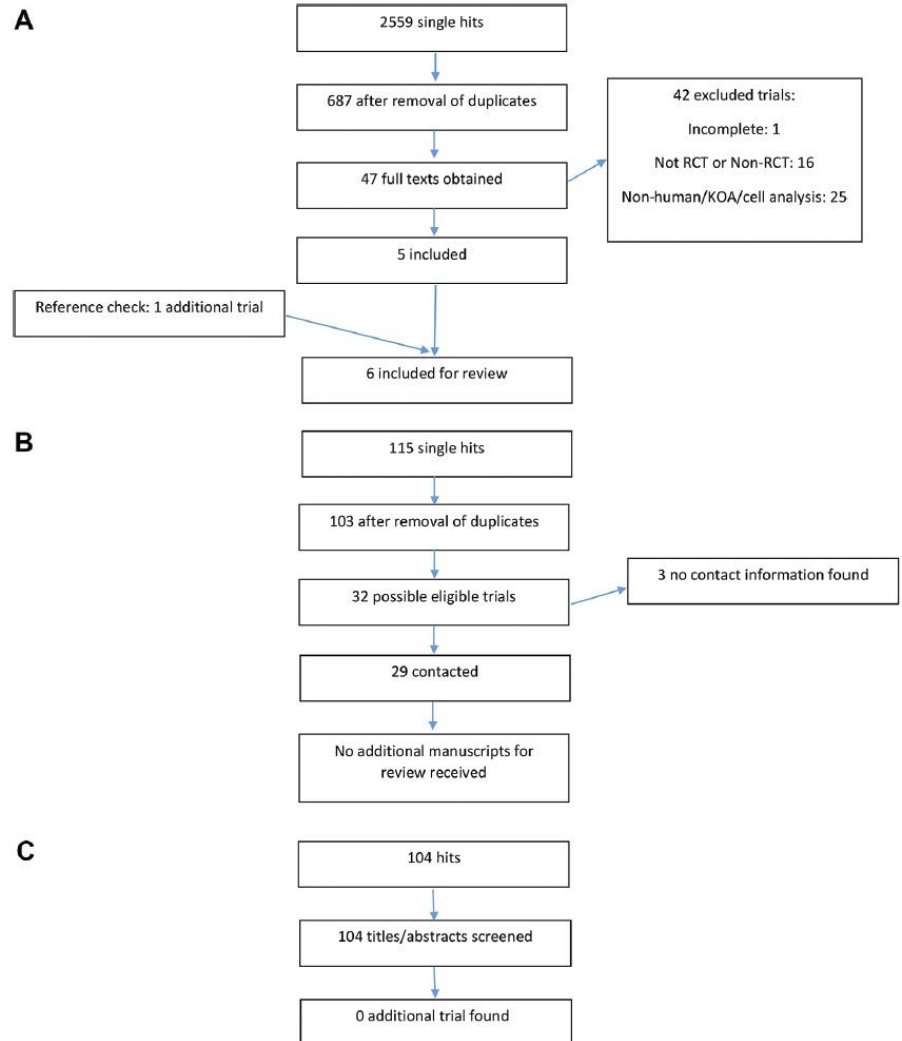
[Book a FREE consult NOW](#)

GOD IS Good and only Good! Stem cell treatment for my mama's COPD (emphysema) is working! We now have the evidence to back up the science! This woman is MY superhero and my love grows for her by leaps and bounds daily! Thanks to Dr Tami and staff @ Seattle stem cell center.

– **Donna B**, Patient

Stem cell injections in knee osteoarthritis: a systematic review of the literature.

Pas HI^{1,2,3}, Winters M⁴, Haisma HJ⁵, Koenis MJ⁶, Tol JL^{7,3,8}, Moen MH^{7,9,10}.



“There is level-3 or level-4 evidence for the use of stem cell injection of different types in the treatment of KOA when evaluating PROMs, pain and radiographic, arthroscopic and histological outcomes. It should be noted that all treatments **were additional to surgery, HA or PRP injections**. All studies were found to be at high risk of bias. Therefore, we do not recommend to use stem cell therapy for patients with KOA”

Concentrated Bone Marrow Aspirate for the Treatment of Chondral Injuries and Osteoarthritis of the Knee

A Systematic Review of Outcomes

Jorge Chahla,* MD, Chase S. Dean,* MD, Gilbert Moatshe,*[†] MD, Cecilia Pascual-Garrido,[‡] MD, Raphael Serra Cruz,*[§] MD, and Robert F. LaPrade,*^{||¶} MD, PhD

Investigation performed at Steadman Philippon Research Institute, Vail, Colorado, USA

[Orthop J Sports Med.](#) 2016 Jan 13;4(1):2325967115625481.

* varying degrees of beneficial results with the use of BMAC

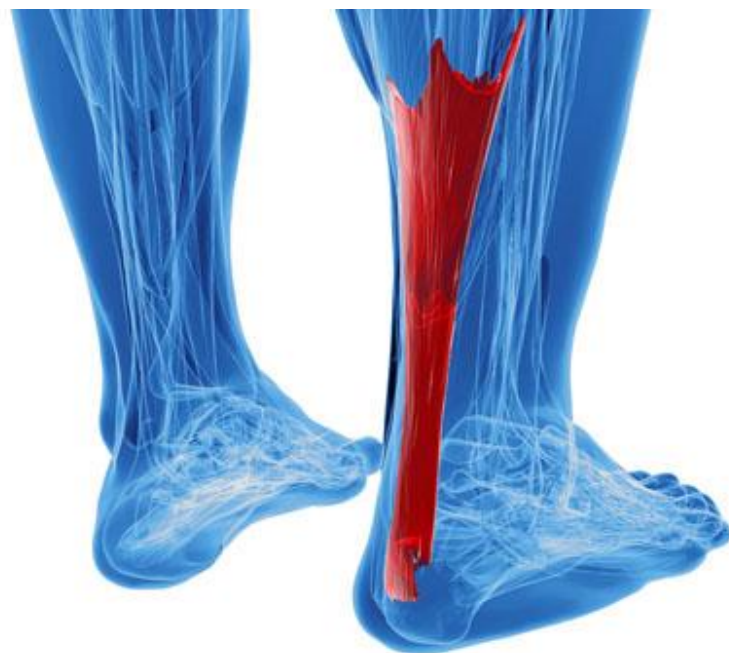
TABLE 3
Knee Osteoarthritis Studies^a

Study	Study Type (N)	Age, y, Mean (Range)	Follow-up, mo (Range)	Pathology	Treatment	Additional Factors	Results	Conclusion	Complications
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Conclusion: “there still remains a paucity of high-quality studies.....Studies reviewed reported varying degrees of beneficial results with the use of BMAC with and without an additional procedure for the treatment of chondral defects and early OA. Most articles present the use of BMAC as a safe procedure and report good results”

No evidence for the use of stem cell therapy for tendon disorders: a systematic review.

Pas HI^{1,2}, Moen MH^{1,3,4}, Haisma HJ⁵, Winters M⁶.



What are the findings?

- ▶ The current level of evidence for stem cell use in tendon disorders is extremely poor.
- ▶ Only case reports or poorly designed trials are available.
- ▶ The results from the identified trials are at high risk of **bias**.

How might it impact on clinical practice in the future?

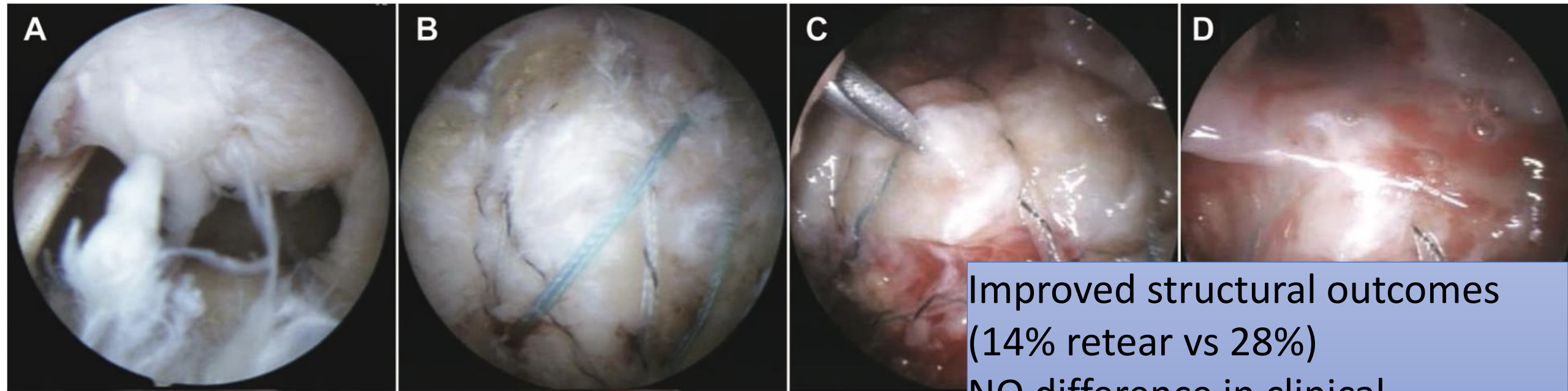
- ▶ The use of stem cell therapy for tendon disorders in clinical practice is not suitable outside of an appropriate ethics approved clinical trial.
- ▶ Patients seeking stem cell treatment for their tendon disorders can now be made aware of the lack of evidence and potential dangers.
- ▶ In cases where stem cells are used, safety must be monitored and reported by the investigator.

Evidence that Stem Cell Therapy Works for Musculoskeletal Conditions

Am J Sports Med. 2017 Apr 1:363546517702863. doi: 10.1177/0363546517702863. [Epub ahead of print]

Does an Injection of Adipose-Derived Mesenchymal Stem Cells Loaded in Fibrin Glue Influence Rotator Cuff Repair Outcomes? A Clinical and Magnetic Resonance Imaging Study.

Kim YS¹, Sung CH¹, Chung SH¹, Kwak SJ², Koh YG¹.



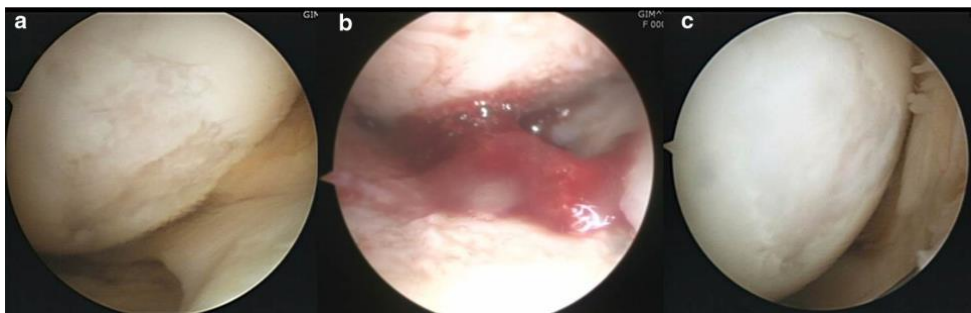
Improved structural outcomes
(14% retear vs 28%)
NO difference in clinical
outcomes

Culture-expanded cells CAN lead to neo-tissue formation

Clinical results and second-look arthroscopic findings after treatment with adipose-derived stem cells for knee OA

Koh et al, KSSTA 2015

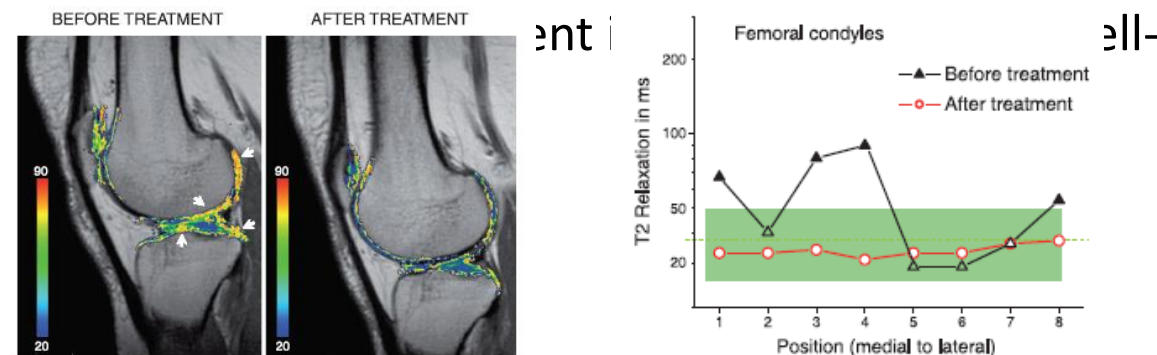
- Lipoaspiration 1 day pre-op → centrifugation in lab
- Mean 4.1×10^6 adipose stromal vascular fraction cells + arthroscopic lavage
- N=30 elderly patients (≥ 65 years) with knee OA
- Majority had significant improvement in all clinical outcomes at final F/U
- Improved or maintained cartilage status at 2 years post-op on second-look arthroscopy in 14/16 patients



Treatment of Knee OA With Allogeneic Bone Marrow Mesenchymal Stem Cells: A Randomized Controlled Trial

Vega et al, Transplantation 2015

- Allogeneic culture-expanded bone marrow MSCs by intra-articular injection of 40×10^6 cells N=15
- Control group: hyaluronic acid injection N=15
- The MSC-treated patients displayed significant improvement in functional indices versus controls treated with hyaluronic acid
- MRI T2 relaxation measurements showed

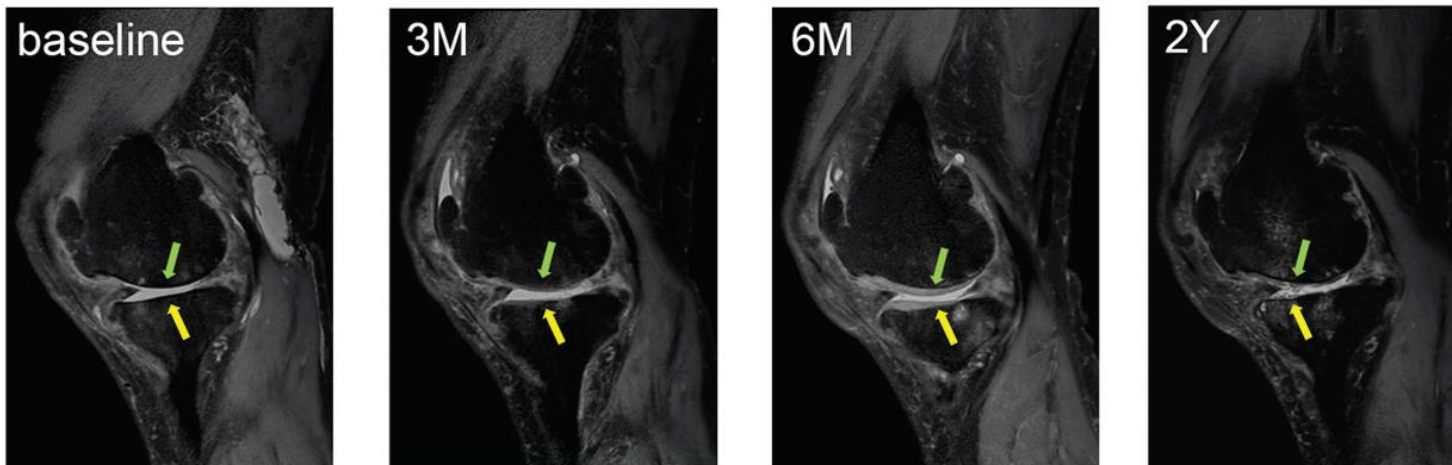


However, function and durability of regenerative tissue unknown

Intra-articular Injection of Mesenchymal Stem Cells for the Treatment of OA of the Knee: A 2-Year Follow-up Study.

Jo et al, American J. Sports Medicine 2017

- Injection of autologous adipose tissue-derived MSCs for knee OA N=18 with knee OA (mean age, 61.8 yr)
- Low-, medium-, and high-dose groups (1.0×10^7 , 5.0×10^7 , and 1.0×10^8 MSCs)
- MSCs improved knee function (WOMAC, Knee Society clinical rating system, VAS, and KOOS)
- Better results in the high-dose group at 2 years
- Some cartilage regeneration seen in high dose group, but this tissue then gradually disappeared
- **Conclusion:** Potential concerns about the durability of clinical and structural outcomes



The current regulatory environment in the U.S. prohibits cell sorting and culture expansion of cell therapy formulations

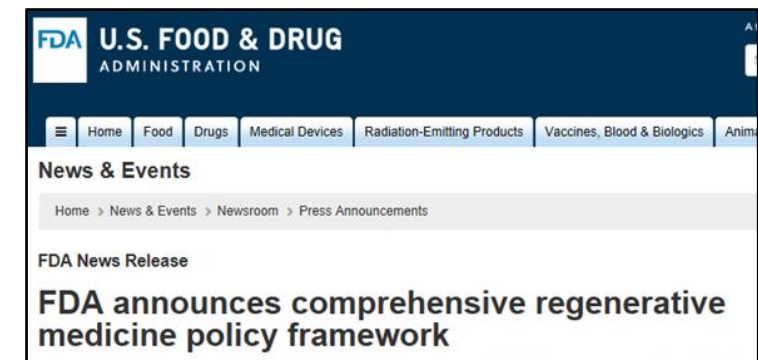
- It is important to distinguish cell populations freshly harvested from native tissues from culture-expanded cell populations
- We cannot perform ex-vivo “manipulation” of cell formulations (cell sorting, culture expansion, etc.)
- The number of true “stem cells” by cellular, molecular, or functional criteria in currently used formulations is vanishingly small
- Culture-expanded populations are highly selected and fundamentally different from the mixed starting population of progenitor cells that contribute to their generation
- The heterogeneous cell populations currently used are poorly-characterized
- The identity and biological activity of these cells are largely unknown
- We need sentinel markers of cell purity, potency, and biological activity
- → All of this suggests that tissue regeneration to delay arthroplasty would be unlikely and unpredictable

Regulatory Considerations for Human Cells, Tissues, and Cellular and Tissue-Based Products: Minimal Manipulation and Homologous Use

Guidance for Industry and Food and Drug Administration Staff

The final guidance document was issued in November 2017. This document was updated December 2017 to correct language on page 21 to remove references to autologous and non-autologous (allogeneic) products in Section V.B. (Compliance and Enforcement Policy Regarding Certain Regulatory Requirements).

U.S. Department of Health and Human Services
Food and Drug Administration
Center for Biologics Evaluation and Research
Center for Devices and Radiological Health
Office of Combination Products
November 2017
Corrected December 2017

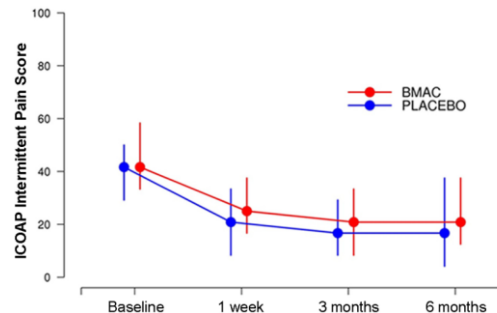


The screenshot shows the FDA website header with the logo and navigation menu. Below the header, there is a 'News & Events' section with a breadcrumb trail: Home > News & Events > Newsroom > Press Announcements. The main headline reads 'FDA News Release' followed by 'FDA announces comprehensive regenerative medicine policy framework'.

Non-manipulated cell formulations used in the U.S. do not lead to tissue regeneration

A Prospective, Single-Blind, Placebo-Controlled Trial of Bone Marrow Aspirate Concentrate for Knee OA
Shapiro et al, American J. Sports Medicine 2017

- Single-blind, randomized placebo-controlled trial
- 25 patients with bilateral knee OA randomized: BMAC in one knee and saline placebo in other
- Cells NOT culture-expanded
- OARSI and VAS pain scores improved in both knees
- No significant difference between treated knees
- Pain relief BMAC = saline-treated arthritic knees



Quantitative T2 MRI Mapping and 12-Month Follow-up in a Randomized, Blinded, Placebo Controlled Trial of Bone Marrow Aspiration and Concentration for Osteoarthritis of the Knees
Shapiro et al, Cartilage 2019

- T2 MRI cartilage mapping at 6-month
- T2 quantitative MRI mapping showed no significant changes post-treatment
- MRI cartilage sequences failed to show regenerative benefit with single BMAC injection
- Mechanisms of action that led to pain relief not due to cartilage “regeneration”

Shoulder Arthritis and Rotator Cuff Tears

N=199 Patients

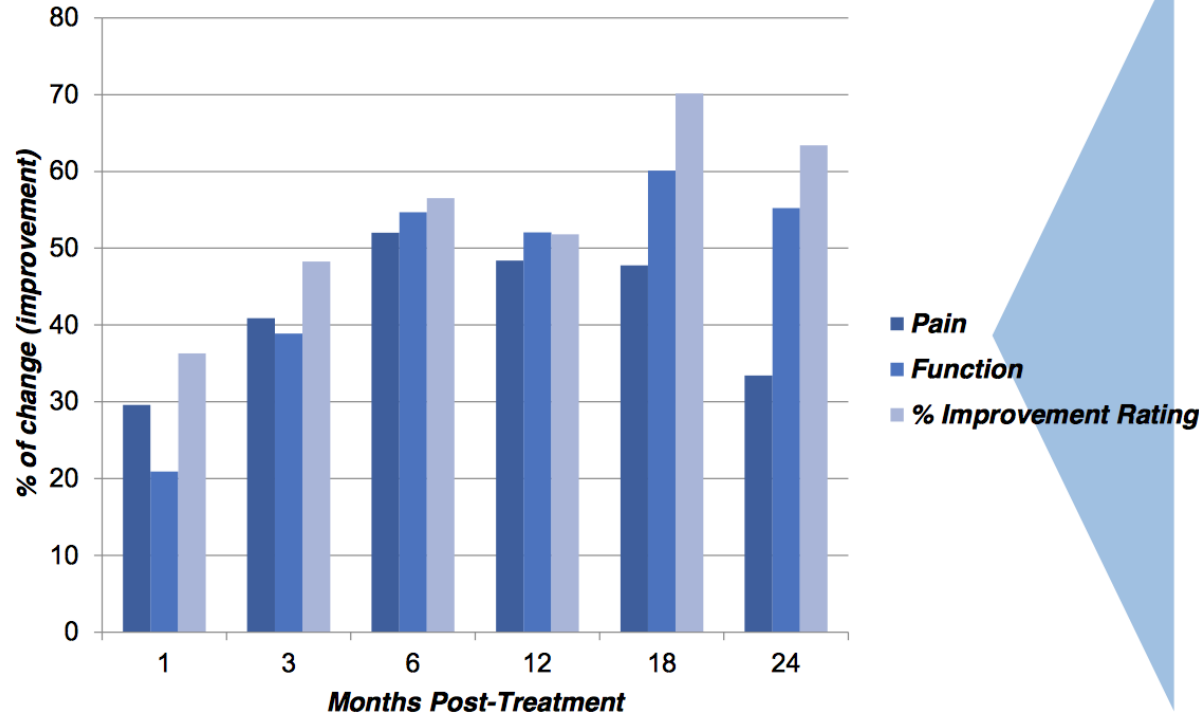
Collected from 14 Clinics

2014 Registry Data



Caution-This is registry data collected as patients are treated, which is not the same as a randomized controlled trial typically used for FDA approval. In addition, later time points in this graph have more patients who did not answer questionnaires.

More Improvement



What's important?

This graph shows pain scores, function as measured by the DASH questionnaire, and the % improvement rating as determined by the patient at various points after the procedure. All of these are reported in terms of percentage improvement to make them easier to interpret. The outcome information shows robust improvement in both pain and function as well as high marks reported by patients when asked to rate their percentage improvement from 0-100% (% Improvement Rating). The patients represented here are a mix of rotator cuff tear only patients and patients who also had shoulder arthritis.

Details?

Mean age is 56.9 years old. BMI is 26.5. There were 56 women and 143 men. N is 199 at pre-treatment, 73 at 1 month, 83 at 3 months, 59 at 6 months, 21 at 12 months, 22 at 18 months, 15 at 24 months.



Same Day Stem Cell Procedure

This procedure involves taking bone marrow stem cells from the back of the hip and re-injecting them under precise imaging guidance into the hip joint and associated structures like labrum.

Amnion and Umbilical Cord–Derived Products in Sports Medicine: From Basic Science to Clinical Application

Lisa A. Fortier, DVM, PhD*, Marta Cercone, DVM, PhD, Laura E. Keller, BS, more...

[Show all authors](#) ▾

First Published April 30, 2021 | Research Article | [Find in PubMed](#) | 

<https://doi.org/10.1177/03635465211010466>

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3



AJSM July 2021

Obtained cord blood product from company and assessed for:

Cell viability

Cell type

Protein expression

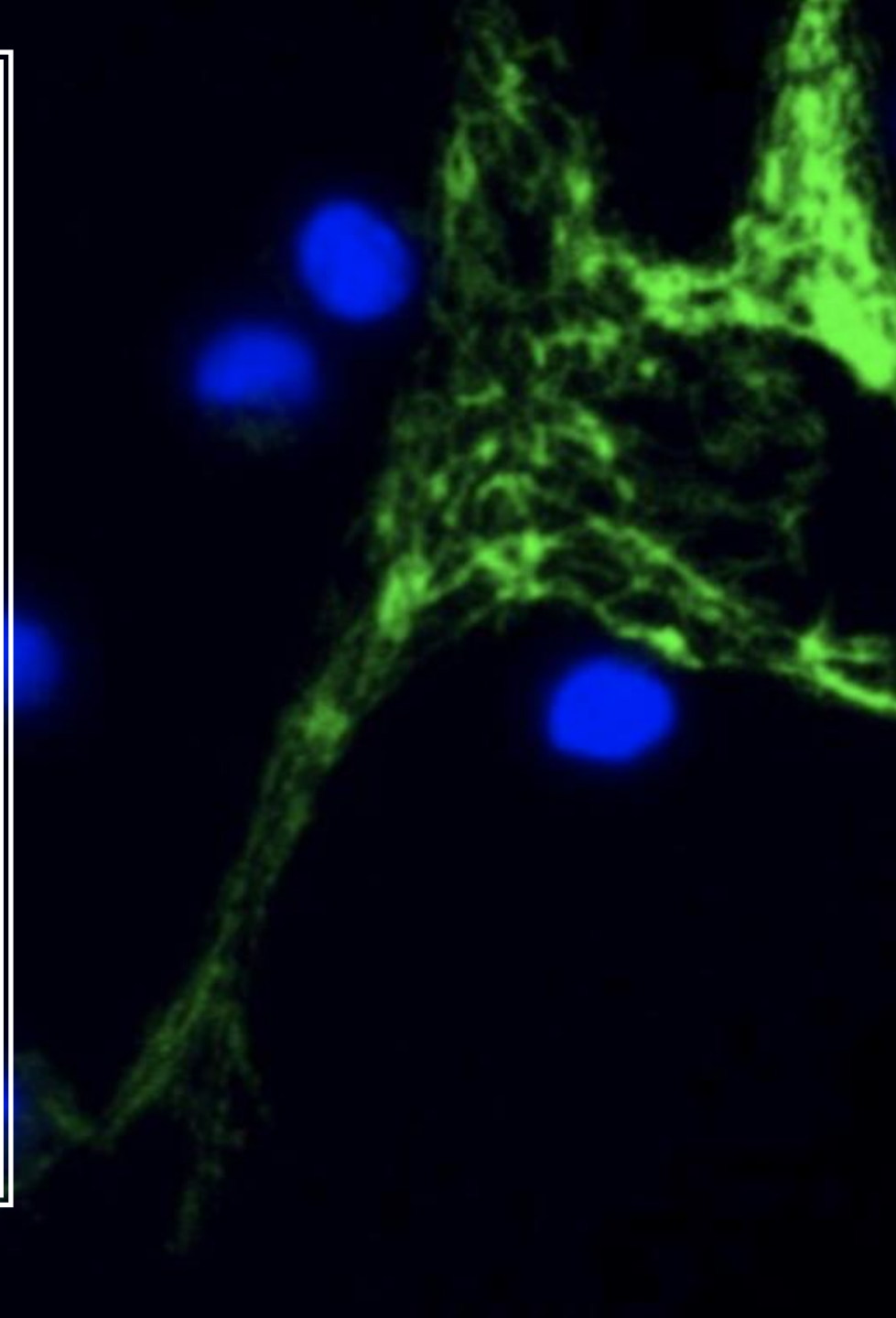


\$5500-7500

*“Cell viability in the cord blood product was less than reported by the manufacturer, the cells were primarily leukocytes, **no stem cells were present**, and the concentration of IL-1ra was falsely increased due to nonspecific antibody binding in the sample.”*

What I tell my patients about Stem Cells

- Some stem cell procedures work!
 - MACI (data from 1990s onward)
- Not all stem cells are the same.
- Not all injections of stem cells are going to be safe.
- Stem cells do not have a conscience.
- Limited data at this point in time to support minimally manipulated stem cells in their ability to promote healing.



What's on the horizon?

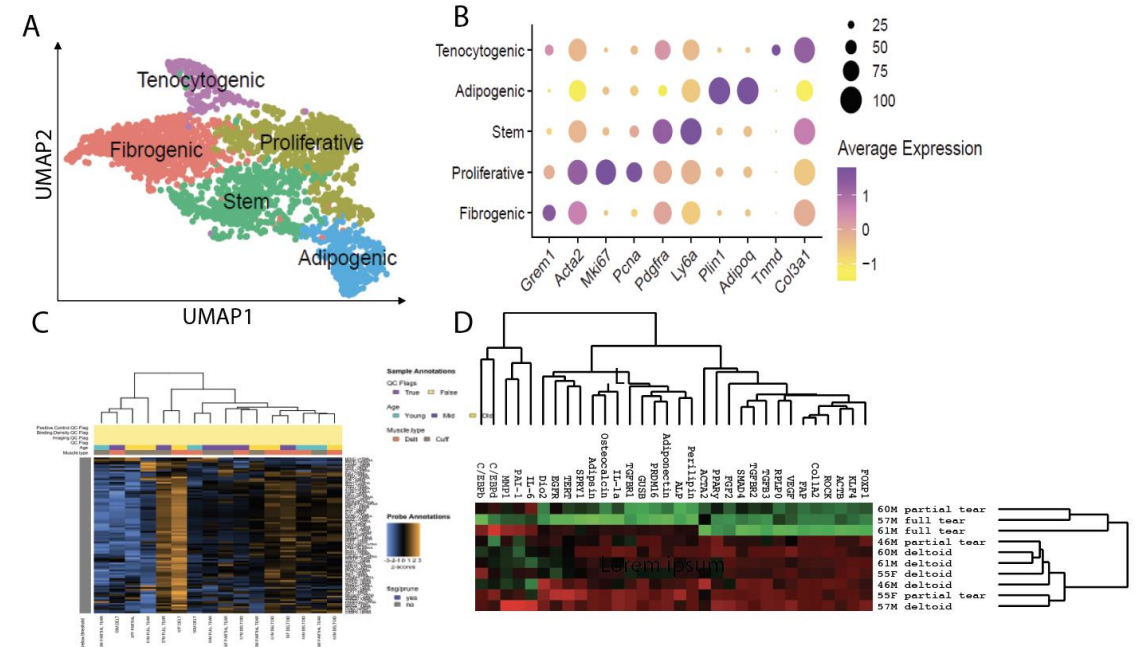
- Regulation of stem cell/aging clinics
- Harnessing endogenous cells, patient specific treatments?
- Better studies, lack of financial incentive in studies
 - Would better study design lead to successful biologic strategies or do we need a different strategy?
- **What do we do at UCSF?**
 - Orthopedic Regenerative Center
 - Research—how/why some treatments works
 - Inform patients of the evidence
 - Starting September 2021
 - Email me brian.feeley@ucsf.edu
 - Follow us: 6to8weeks podcast, @drbrianfeeley

How to Legally Offer Anti-Aging Treatments at Your Medical Spa

Posted By **Administration**, Tuesday, May 7, 2019



NO!!!!





Thank you